



International Limited ACN 110 184 355

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ASX Code: TV2

15 June 2017

Issue of Tranche A of Convertible Notes.

TV2U International Ltd (ASX: TV2) ("**TV2U**" or the "**Company**") is pleased to announce that MEF I L.P. ("**MEF**") has applied for and been issued 111,903 Convertible Notes (the "**Tranche A Convertible Notes**") together with 3,000,000 ordinary shares (the "**Commitment Shares**") under the Convertible Note Agreement ("**Agreement**") between TV2U and MEF announced to the market on 16 May 2017 (as amended). The company has received approximately A\$150,000 as the subscription price for the Tranche A Convertible Notes.

The remainder of the Convertible Notes to be issued subject to the terms of the Agreement (the "**Tranche B Convertible Notes**") are proposed to be issued subject to the necessary shareholder approvals being obtained at the extraordinary general meeting of the Company to be held on 6 July 2017 and satisfaction of the other conditions precedent in the Agreement.

TV2U CEO Andy Brown added:

"The monies received from the issue of the Tranche A Convertible Notes will be used for our working capital requirements. We expect consistent monthly sales invoicing from June 2017 and this income will supplement our operational needs as we move forward."

The Tranche A Convertible Notes and Commitment Shares were, and any Tranche B Convertible Notes will be, issued pursuant to a prospectus dated 6 June 2017 which offered MEF Convertible Notes with an aggregate face value of up to A\$1.1 million together with the Commitment Shares to raise up to A\$1.0 million.

A copy of the prospectus accompanies any such offers and is available from the ASX Company Portal or a hard copy can be requested by contacting the Company Secretary at the Company's office on the number above. The Convertible Notes and Commitment Shares must be applied for by completing the relevant application form included with the prospectus. The prospectus should be considered before any application is made for securities offered under the prospectus.

INVESTOR ENQUIRIES:

Corporate Communications: David Adams
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ABOUT TV2U

TV2U is a global complete entertainment platform that enables businesses, such as telecommunications companies, to quickly and easily offer streaming content to their customers. The service includes movies, television programs, karaoke content and games through an encrypted channel for enhanced copyright protection. TV2U also offers unique real-time

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viewership analytics to enable businesses to send highly targeted advertising to end-users to maximise their revenue streams. TV2U is changing the face of online entertainment and advertising.