

Company Update June 2017



ASX: SW1



Swift Networks Group Limited

(ASX: SW1)

Swift Networks Group Limited is a diversified telecommunications and content solutions provider, entertaining guests and connecting them to the world.

Our services include free-to-air television, pay television, telecommunications, internet, data, wireless networks and video on demand with content from some of Hollywood's largest studios.

We empower guests to watch, play, connect and interact, and offer accommodation providers meaningful data insights with opportunities to drive new business.

Swift Networks Ltd (ASX: SW1)

Board of Directors

Carlyle Clump
Xavier Kris
Paul Doropoulos
Ryan Sofoulis
Robert Sofoulis
Non-Executive Chairman
Chief Executive Officer
Executive Director
Non-Executive Director

Trading Information	
ASX ticker	SW1
Share price (6 June 2017)	\$0.28
Shares quoted on the ASX	51.8m
Market Cap (free-float)	\$14.5m
Escrowed Shares	38.4m
Performance Shares	38.1m
Options	18.4m
Market Cap (fully diluted)	\$41.1m

Share Price Performance v. Indices (3 months)



	Top 10 Shareholders	Holding	% IC
1	SOFOULIS HOLDINGS PTY LTD <the a="" c="" family="" sofoulis=""></the>	30,000,000	33.25%
2	JP MORGAN NOMINEES AUSTRALIA LIMITED	3,047,123	3.38%
3	TRI NATIONS HOLDINGS PTY LTD <kris family="" trust=""></kris>	2,408,889	2.67%
4	SUETONE PTY LTD <the a="" c="" family="" k="" shadforth=""></the>	2,237,830	2.48%
5	JAMES FLORIAN PEARSON <pearson a="" c="" family=""></pearson>	2,222,223	2.46%
6	PAUL DOROPOULOS	2,128,889	2.46%
7	JOHN COLIN & SUSAN MARJORY LOOSEMORE <loosemore a="" c="" fund="" super=""></loosemore>	1,400,000	1.55%
8	BURRWOOD INVESTMENTS PTY LTD <burrwood a="" c="" investments=""></burrwood>	930,189	1.03%
9	MR GEORGE STEPHEN PEMBERTON	856,262	0.95%
10	TRI-NATION HOLDINGS PTY LTD <kris a="" c="" family=""></kris>	825,572	0.92%
	Totals	46,056,977	51.05%
	Total Issued Capital	90,212,903	100.00%

Note: 37m shares in Top 10 escrowed for 24 months Report Generated 6 June 2017



Key Facts



SITES INSTALLED

SWIFT SERVICES INSTALLED ACROSS 151 SITES*



LOYAL CUSTOMERS

97% CLIENT RETENTION RATE



BLUE-CHIP CLIENTS

IN RESOURCES, LIFESTYLE VILLAGES, AGED CARE & HOSPITALITY SECTORS



STRONG GROWTH

559% GROWTH IN SITE NUMBERS FROM JUNE 2016



2008

PROVEN SOLUTION WITH OVER EIGHT YEARS OF EXPERIENCE



STRATEGIC PARTNERSHIPS

WHOLESALE DISCOUNTS
WITH CONTENT AND
COMMUNICATION PROVIDERS



RECURRING REVENUE

93% RECURRING REVENUE FROM CONTINUING OPERATIONS FY2015/16



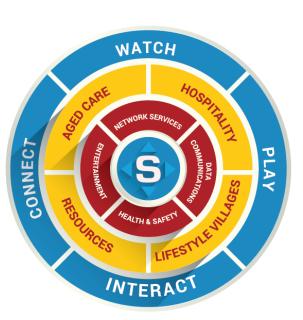
INCREASING REVENUE

REVENUE OF \$7.85 MILLION 1HFY17, GROWING AT 20% PA



What We Do

Swift Networks operates across the Asia Pacific region and our guest experience solutions drive guest engagement and additional revenue for our blue-chip accommodation provider clients.





Watch

- Television
 - FTA TV
 - Pay TV
- Movies on Demand
- TV on Demand
- Custom content
- Custom videos
- Sector specific content



Play

- Games
- Social Media apps
- Brain training
- Radio



Connect

- Internet
- Wi-Fi
- Telephone
- Mobile
- Skype
- Data



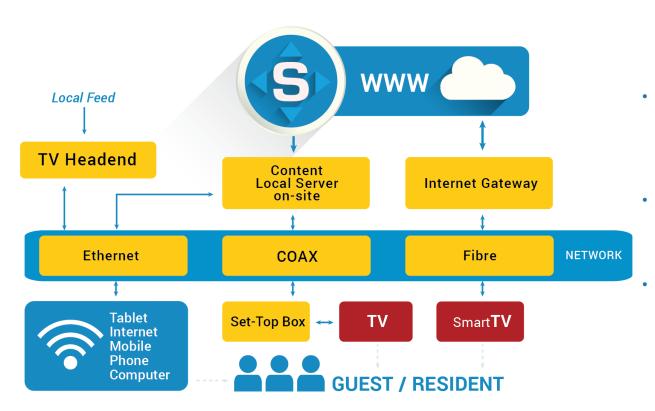
Interact

- Alerts and Bulletins
- Notifications
- Infographics and Analytics
- Messaging
- My Family
- My Community
- Digital Compendium
- Advertising



Our System

A fully integrated content, telecommunications & information delivery network



- The Swift system is infrastructure and content agnostic allowing customized deployment across a wide range of sites and verticals.
- The system provides vertical specific functionality such as "My Family" and "My Community" for the aged-care sector.
- The system also provides for client specific content such as training and health and safety videos and integration to PAGA systems and local CCTV.



Why Choose Swift

Wide Range of Services

The Swift offering provides the widest range of digital entertainment services and communications to meet our clients' growing needs.

Lowest 'like for like' Price

Wholesale rates currently available to Swift provide a significant competitive cost advantage for our clients.

Future Proof

The solution integrates many market leading technologies on a single Android platform. This can easily be upgraded and aligned to the technologies as they advance.

Market Reputation

Largest industry provider in the Mining & Resource sector with continued growth due to price, functionality, service and reliability.

R&D Complete

\$4.1m spend on research and development to produce a world class integrated system, which is now available to the hospitality, lifestyle and aged care sectors.

> 24/7 Customer Service Support

We understand that delivering seamless user experience is paramount. Therefore we provide full support through the life of the contracts with a 24/7 customer service support line and system monitoring.

Our Partners and Clients

Swift Networks has worked with Australia's leading brands, entrusted to deliver telecommunications and digital entertainment needs.









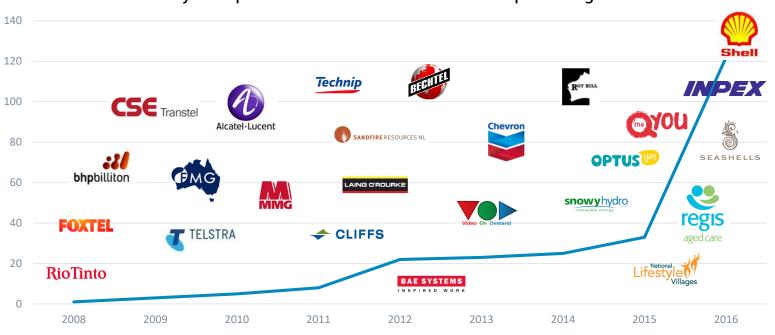






Swift Growth

Swift Site Installations: Key Marquee Customers and Partners Keep Coming



In addition to Resources and Hospitality Sector...

100 New Aged Care Client Sites Currently under Negotiation

150+ site installations with over 100 new sites under negotiation



2017 Operational Highlights

- Material new contract wins in the Resources sector with Rio Tinto, Compass Group, INPEX and Shell offshore enhancing our leadership position.
- Successful \$2 million capital raising funded strategic acquisitions to access Aged Care and Lifestyle sectors, particularly on East coast; now fully integrated into SW1 business
- Significant inroads into Aged Care & Lifestyle sector with recent new contract wins with Rosewood and Blue Cross. In addition, approx. 8,330 new rooms / 100 new sites currently under negotiation
- Extension into the 250,000-room Australian hospitality sector through multi-year contracts with multiple hotel group clients.
- Strengthened content library through agreements with Optus (English Premier League), The QYOU (millennial-focused video on demand) and SPI International among many others.





Strong Financial Performance

1H FY 2017 Results

FY 2016	1H FY2017	2HFY17 Outlook
 FY revenue \$14.4 million +18% growth (PCP) 93% recurring revenue 	 HY revenue \$7.85 million +20% growth (PCP) EBITDA \$0.511 million NPAT \$0.195 million No outstanding borrowings \$2.5m cash at bank at 31 March 2017 Cash flow positive in Q3 2017 	 Continued business improvement as Swift strengthens its position as the telco and content solution provider of choice to the Resources sector, both onshore and offshore Revenue growth continues through organic expansion in the Aged Care, Lifestyle Village, Hospitality & Offshore Energy / Maritime sectors Establishment of a footprint in international markets as Swift executes reseller and partnership strategies in the Asia Pacific region

Current Status at 31 May 2017

Key Performance Indicators	30-Jun-16	31-May-17*	Growth
Annualised Contracted Revenue	\$8,335,285	\$10,315,388	24%
Forward booked months	410	824	101%



A proven, trusted partner to the Resources sector

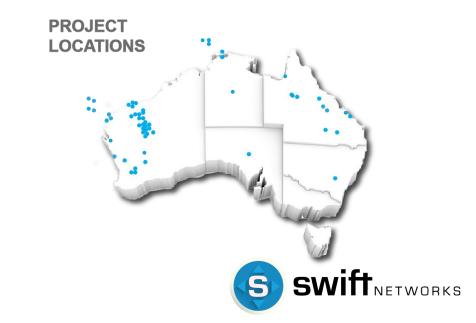


Swift Networks has developed a market-leading position providing digital entertainment, communication and information systems to the Australian resources industry.

This sector represents around 110,000 rooms, of which we currently hold a leading market share and continue to win new clients.

Our clients include key blue-chip companies like BHP, Rio Tinto, Chevron, Shell and INPEX.

These clients demand and appreciate that Swift Networks can provide the latest hardware and content that will function reliably in harsh and remote environments at a reasonable price.





Lifestyle community and aged care providers represent over 327,000 rooms in Australia. Government forecasts point to 900,000 rooms by 2020 as the population ages.

Residents can stay connected from the comfort of their own room.

From simple TV viewing, internet access, listening to the radio or viewing what's on around the village and much more.

With Swift, village management can easily distribute bulletins, alerts, menus and other information to all residents, and can add third-party applications and subscriptions as required.

Over 8,330 new rooms / 100 new sites currently under negotiation in Aged Care and Lifestyle

























Continuing traction in the Hospitality sector

The Australian hotel accommodation sector represents around 250,000 rooms. Swift is pursuing a significant opportunity to become their provider of choice for:

> In-room TV

> Wi-Fi

- Video on demand
- New in-room services

- Offers guests a huge range of features at the touch of a button.
- Simple to use and easy to navigate.
- A unique platform to communicate with guests.

Winner. Australian Hotels Association WA 2016 - Best New Hospitality Product.

Resale and deployment agreement with Freedom Internet has accelerated Swift's organic expansion with new hotel and resort clients on the East Coast with more partnerships to be announced.





International Expansion

Swift is currently targeting expansion into international markets and is executing reseller and partnership strategies across the globally, with a focus on the Offshore Energy & Maritime sector:

- Swift faces no technological barriers to entering attractive new markets.
- Exclusive contents deals (with no minimum guarantees) in place with international distribution rights from major content providers globally
- The Swift Digital Entertainment System is fully compliant with international regulatory standards.
- Early stages of scaling up with the opportunity to follow international customers and partners into new geographies and verticals such as Offshore Energy and Maritime.





Swift Content

- Swift has focused on building a library of quality content with international distribution rights from major content providers globally.
- All Swift's content is acquired <u>without minimum guarantees</u> (back to back arrangements).
- This extensive and growing library can be curated to meet the needs of Swift clients across all market verticals and geographies.
- Clients will be targeted to upsell additional curated content packages increasing recurring revenue and contract length.

Example of current content provider partners and some under negotiation.





























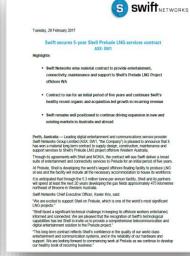


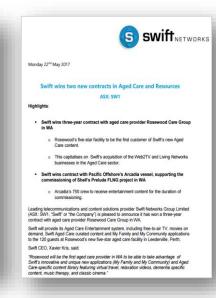




Recent News









represents the first of many opportunities for us with Blue Cross across its 24 sites and

Swift NETWORKS Friday, 2 June 2017 Swift wins government defence contract in Northern Territory ASX: SW1 Swift wins multi-year contract to provide entertainment and communications to staff and contractors conducting major construction activities at a government defence facility in Australia's Northern Territory. · Swift's engagement builds on earlier success in providing similar services to the Delamere Range government facility, and is set to bring remotely located workers a seamless and comprehensive entertainment and networking . Swift continues to see a positive outlook for business improvement as the Company strengthens its position as the telco and content solution provide of choice to commercial clients in a variety of remote and urban settings, spanning the Resources, Government, Hospitality, Aged Care and Retirement nications and content solutions provider Swift Networks Group Limited (ASX: SW1, "Swlf" or "the Company") is pleased to announce that it has won a multi-year contract to provide entertainment and communications services to Lendlease Corporation The Company's engagement with Lendlease's facility manager Northern Rise will see Swift support staff and contractors conducting major construction activities at a government defence facility southeast of Katherine in Australia's Northern Territory. This win builds on Swift's earlier success in providing similar entertainment and connectivity services to the Delamere Range government facility, announced to the market in September 2016, and represents the latest of several attractive contracts won through the Company's relationship with Northern Rise Swift Chief Executive Officer, Xavier Kris, said: "We are excited to broaden our support of construction workers delivering on the government's investment in these remote regions. This contract win demonstrates the

2017



versatility of our solution and creativity of our company."

Strong, ongoing news flow expected to continue



Research Reports

CPS Capital / Hartleys

CPS Capital Group (January 2017) & Hartleys (May 2017) recently initiated research coverage of Swift Networks.

Full report available at: http://www.swiftnetworks.com.au/investor-presentations/

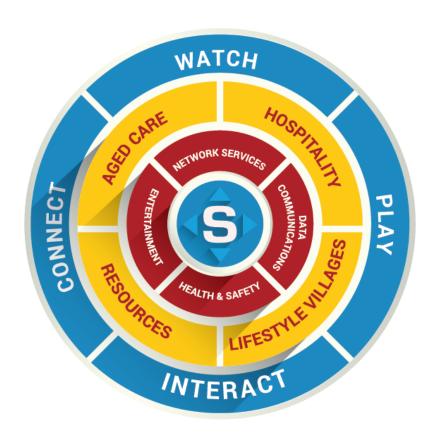






SW1 Highlights

- Technology infrastructure in place
- Marquee customers on board
- Generating strong recurring revenue
- Experienced management team
- Strong organic growth with ongoing news flow expected
- Continued market penetration and high customer retention
- Early success in new, open and high growth verticals
- International growth strategy being executed





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