# SHARE PURCHASE PLAN OFFER BOOKLET

The Offer closes at 5.00pm (AEST) on Friday, 14 July 2017.

This is an important document.

This document has been prepared by Norwest Energy NL. The Offer is an initiative that provides Eligible Shareholders with the opportunity to purchase additional Norwest Shares at a discount without brokerage and transaction costs.

The Offer does not take into account the individual investment objectives, financial situation or particular needs of each Eligible Shareholder. Accordingly, before deciding whether or not to accept the Offer, you should consult your financial or other professional adviser.

This document is not a prospectus or other disclosure document under the Corporations Act.

NOT FOR DISTRIBUTION OR RELEASE IN JURISDICTIONS OUTSIDE OF AUSTRALIA OR NEW ZEALAND.

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## 1. Key Information

Event	Date
Record Date	5.00pm (AWST) Friday, 16 June 2017
Announcement Date	Monday, 19 June 2017
Documents mailed to Eligible Shareholders	Tuesday, 20 June 2017
Offer opens	Tuesday, 20 June 2017
Offer closes	5.00pm (AEST) Friday, 14 July 2017
Allotment Date	Friday, 21 July 2017
Dispatch of holding statements	Monday, 24 July 2017

Note: The above timetable is indicative only and Norwest may, at its discretion, vary any of the above dates by sending a revised timetable to ASX.

Defined terms and abbreviations used in this document are set out in Section 8 of the Terms and Conditions.

## 2. Important Information

The Offer is not a recommendation to purchase Norwest Shares. If you are in any doubt about the Offer, you should consult your financial or other professional adviser.

If you apply to participate in the Offer by making a BPAY payment or completing and returning the Application Form with a cheque or money order, you are accepting the risk that the market price of Shares may change between the date of the Offer and the Allotment Date. This means it is possible that, up to or after the Allotment Date, you may be able to buy Shares at a lower price than the Offer Price.

Participation in the Offer is not being offered, directly or indirectly, in the United States or to any person that is, or is acting for the account or benefit of, a US Person. This document and any related offering documents must not be mailed or otherwise transmitted or distributed in or into the United States or to any person that is, or is acting for the account or benefit of, a US Person.

Norwest recommends you monitor its announcements and the Share price, which can be found on its website at <a href="http://www.norwestenergy.com.au">http://www.norwestenergy.com.au</a> and on the ASX website at <a href="http://www.asx.com.au">http://www.asx.com.au</a> (ASX code: NWE).

#### 3. Questions

If you have any questions in relation to the Offer or how to complete the Application Form, please call the Company Secretary by telephone on +61 8 9227 3240 or consult your financial or other professional adviser.

#### 4. Letter from the Chairman

19th June 2017

Dear Shareholder

## **Norwest Energy Share Purchase Plan**

I am pleased to offer you the opportunity to apply for New Shares in Norwest under the Offer.

The Offer is being made in accordance with ASIC Class Order CO 09/425, and allows you to purchase up to A\$15,000 worth of Norwest Shares (subject to scale back at Norwest's absolute discretion) without brokerage or other transaction costs.

The New Shares are being offered at an issue price of \$0.0032, which represents a 20% discount to the 5-day VWAP of the Company's shares on ASX. The Offer is intended to raise a maximum amount of \$1 million.

The proceeds of the Offer will be used by the Company to:

- Fund 20% of the well cost for EP368/EP426:
- Fund 6.278% of the costs to restart production at the Jingemia oil field;
- Fund 25% of the TP15 expenditure (after the drilling of Xanadu); and
- to supplement the general working capital of the Company.

The recent finalisation of the joint venture arrangements for TP/15 mark the beginning of an exciting new phase in Norwest's progression, and I am pleased to now extend the Offer to Shareholders and provide an opportunity to support the Company's recent developments and future growth.

The Offer will open on Tuesday, 20 June 2017 and will remain open until 5.00pm (AEST) Friday, 14 July 2017.

Shareholders should note as the issue price is fixed there is a risk applicants may be allocated New Shares that have a market value on the Allocation Date that is less than the price the applicant paid for them under the Offer.

Participation in the Offer is optional and open to shareholders located in Australia or New Zealand on the register on 5.00pm (AWST) on Friday, 16 June 2017. Shareholders should keep the potential scale-back and the fluctuating market price risk in mind when deciding how many New Shares to apply for under the Offer.

Full details of the Offer and how to participate are contained in the Terms and Conditions set out in Section 7 of this document, which I encourage you to read and consider carefully.

If you have any questions, please contact the Company Secretary by telephone on +61 8 9227 3240 or consult your financial or other professional adviser.

Thank you for your continued support of Norwest.

Yours faithfully

Michael Fry Chairman

# 5. Frequently Asked Questions

Set out below are the answers to some commonly asked questions that you may have about the Offer. This table is qualified by and should be read in conjunction with the Terms and Conditions.

	Question	Answer
1.	What is the Offer?	The Offer is a share purchase plan pursuant to ASIC Class Order 09/425, which allows Shareholders on Norwest's share register at 5.00pm (AWST) on Friday, 16 June 2017 (Eligible Shareholders) to subscribe for up to \$15,000 worth of ordinary shares in Norwest (New Shares) without paying any brokerage or other charges.
2.	Am I eligible to participate?	You are eligible to participate in the Offer if you fulfil the criteria set out in section 7.2 of the Terms and Conditions.
		To summarise, you must have been a holder of Shares at 5.00pm (AWST) on Friday, 16 June 2017 ( <b>Record Date</b> ) and your registered address must be in Australia or New Zealand for you to be eligible to participate.
		If you are a nominee or custodian holding Shares on behalf of one or more beneficial holders, you may also apply to purchase up to \$15,000 worth of Shares on behalf of each beneficial holder, subject to you complying with the criteria set out in Section 7.2 of the Terms and Conditions.
3.	Do I have to participate?	No – participation in the Offer is optional.
4.	Can I transfer my entitlement to participate to another?	No – the Offer is not renounceable and you cannot transfer your entitlement to apply for Shares under the Offer to anyone else.
5.	How do I apply for New Shares under the Offer?	To apply for Shares under the Offer you can either:
		Option 1: Pay by BPAY
		Make payment by BPAY as shown on the Application Form. Eligible Shareholders based outside Australia cannot apply using BPAY unless they have an Australian bank account.
		Option 2: Pay by cheque or money order
		Complete and return the enclosed Application Form together with a cheque or money order

	Question	Answer
		made payable to "Norwest Energy NL" as shown on the Application Form.
6.	What is the maximum investment for each Shareholder?	The maximum investment for each Shareholder is \$15,000.
7.	How many New Shares will I receive?	You may apply for Shares under the Offer with one of the application amounts set out in Section 7.6 of the Terms and Conditions.
		If Norwest receives applications for more than \$1 million, the Directors reserve the right to scale back applications at their absolute discretion. If applications are scaled back, excess funds will be returned to applicants without interest.
8.	When will I receive my New Shares?	New Shares are expected to be allotted on Friday, 21 July 2017 (Allotment Date). Holding statements are expected to be dispatched by Monday, 24 July 2017.
9.	When can I trade my New Shares?	You can trade your New Shares after the Allotment Date. However, you should confirm your holding on or after the Allotment Date before trading any New Shares you believe you have been issued under the Offer.

## 6. Recent Developments

## 6.1 TP/15

Norwest is operator of and holds a 25% interest in the TP/15 permit.

TP/15 is in the offshore northern Perth Basin, approximately 250km north of Perth. The permit occupies the three nautical mile wide state territorial waters of Western Australia, adjacent to the township of Port Denison, and covering an area of 645km<sup>2</sup>.

Since early 2016, Norwest has carried out an extensive campaign to secure funding for the drilling of the Xanadu-1 well. On 10 February 2017, the Company announced it had successfully farmed out a 75% interest in TP/15, pursuant to which Norwest will be free-carried in relation to the Xanadu-1 drilling costs.

The parties respective percentages in TP/15 are set out in the below table.

Participant	Participant Allocation of Expenditure in Xanadu-1		
Norwest	0%	25%	(Operator)
3C Group	40%	30%	
Triangle	40%	30%	
Transerv	20%	15%	

Once Xanadu-1 is drilled, each joint venture party will contribute to further expenditure in proportion to their interest in TP/15.

Norwest has issued a Letter of Intent ('LOI') to Enerdrill Pty Ltd ('Enerdrill') in relation to the contract award for the drilling of Xanadu-1. Mobilisation to the Xanadu-1 location will commence following completion of the AWE drilling programme, with the timing still subject to DMP regulatory approvals being granted to allow Norwest to conduct drilling operations at the Xanadu-1 location.

For more information regarding TP/15 including third party services, approvals and consumables, see the Company's announcement to ASX dated 30 May 2017.

#### 6.2 EP368 and EP426

Norwest holds a 20% interest in the EP368 permit and a 22.22% interest in the EP426 permit. Empire Oil and Gas is operator of EP368 and EP426.

EP368 is located at the northern end of the hydrocarbon fairway running through the northern Perth Basin and covers an area of 600km<sup>2</sup>. EP426 lies adjacent and to the east of EP368 and covers an area of 1197km<sup>2</sup>.

For more information regarding EP368 and EP426, see the Company's most recent quarterly activities report released to ASX dated 28 April 2017.

## 6.3 EP413

Norwest is operator of and holds a 27.945% interest in the EP413 permit.

EP413 is approximately 300km north of Perth, between the townships of Dongara and Eneabba. The permit covers an area of 508km² and extends immediately north of L4/L5, which hosts the Woodada Gas Field to the southern boundary of L14, in which the Jingemia Oil Field is located.

For more information regarding EP413, see the Company's most recent quarterly activities report released to ASX dated 28 April 2017.

## 7. Terms and Conditions

#### 7.1 Offer

The Offer entitles Eligible Shareholders to apply to subscribe for and purchase up to \$15,000 worth of Norwest Shares.

# 7.2 Eligibility to participate

You will be eligible to participate in the Offer if you were a registered holder of Norwest Shares at 5.00pm (AWST) on Friday, 16 June 2017 (**Record Date**) with a registered address in either Australia or New Zealand (**Approved Jurisdiction**).

Norwest has determined that it is either unlawful or impracticable for holders of Norwest Shares with registered addresses in jurisdictions outside an Approved Jurisdiction to participate in the Offer.

Norwest retains the discretion to extend the Offer outside an Approved Jurisdiction where the Company determines it is lawful and practicable for Norwest to issue New Shares under the Offer without providing additional disclosure.

If you are the only registered holder of a holding of Shares, but you receive more than one offer (for example, due to multiple registered holdings), you may only apply for one maximum parcel of New Shares.

Joint holders of Shares will be taken to be a single registered holder of Shares for the purposes of determining whether they are an Eligible Shareholder and a certification under clause 7.7(j) by one joint holder will be effective in respect of the other joint holder(s).

If you are a Custodian for a beneficiary or beneficiaries, you may apply for one maximum parcel of New Shares for each beneficiary (or if you are a Custodian for two or more joint beneficiaries, for each such holding as if it were held by a single person) in accordance with and subject to the Class Order. Further information in relation to how Custodians may apply for New Shares is set out in clause 7.7.

Directors and employees of Norwest who hold Shares on the Record Date may be Eligible Shareholders.

### 7.3 Entitlements are non-renounceable

If you are an Eligible Shareholder, your entitlement to apply for New Shares under the Offer is personal to you and is non-renounceable, which means you cannot transfer your entitlement to another person.

### 7.4 Offer Price

The Offer Price for each New Share is \$0.0032. This represents a 20% discount to the VWAP of Shares of A\$0.004 over the five-day trading period ending Thursday 15th June 2017.

## 7.5 Timing

The Offer opens on Tuesday, 20 June 2017 and closes at 5.00pm (AEST) Friday, 14 July 2017, unless extended. Norwest proposes to allot New Shares on Friday, 21 July 2017, and send confirmations to Shareholders on Monday, 24 July 2017.

Norwest reserves the right to extend the Offer, or the proposed Allotment Date, at any time by making an announcement to ASX.

## 7.6 Applying for New Shares

You may apply for a parcel of New Shares under the Offer with one of the application amounts set out in the table below. The maximum investment under the Offer is \$15,000.

The number of New Shares you will receive, at each of the available levels, is set out below.

Application Amount Number of New Shares	
\$1,000	312,500
\$2,000	625,000
\$5,000	1,562,500
\$10,000	3,125,000
\$15,000	4,687,500

You may not apply for more than A\$15,000 of New Shares in aggregate under the Offer, even though you may receive more than one offer, or offers in more than one capacity, under the Offer.

If you wish to apply for New Shares under the Offer you should either:

- (a) pay directly via BPAY on the internet or by telephone, using the details on the Application Form (Eligible Shareholders based outside Australia cannot apply using BPAY unless they have an Australian bank account). The Application Form does not need to be returned in this case; or
- (b) complete the Application Form and forward it with your payment by cheque (or money order) in Australian dollars made payable to "Norwest Energy NL" to the Share Registry, at the address set out on the Application Form. A reply-paid envelope is enclosed for the convenience of Australian shareholders.

<sup>&</sup>lt;sup>1</sup> Applicants should be aware their own financial institution may implement earlier cut off times with regards to electronic payment, and should take this into consideration when making any electronic payment. It is the responsibility of the applicant to ensure funds submitted through BPAY are received in time.

Shareholders should not forward cash.

Receipts for payments will not be issued.

Funds paid by BPAY or Application Forms (with application payments) must be received by the share Registry by 5.00pm (AEST) on Friday, 14 July 2017. Norwest may reject applications received after this time. If your cheque does not clear, your application will not be accepted and you agree to be responsible for any dishonour fees or other costs incurred.

If your Application Form or application is incomplete, contains errors or is otherwise invalid or defective, Norwest may, in its sole discretion, accept, reject, correct or amend your application, issue such number of New Shares to you as it considers appropriate, refund your application money, or take any combination of these actions. Any necessary refund will be paid to you shortly after the close of the Offer. No interest will be paid on any refunded money.

You cannot withdraw or revoke your application once you have sent in an Application Form or paid via BPAY.

## 7.7 Effect of making an application

If you submit a BPAY payment or complete and return the Application Form:

- (a) you will be deemed to have represented and warranted you are an Eligible Shareholder, you have read and understood these Terms and Conditions and you subscribe for New Shares in accordance with these Terms and Conditions;
- (b) you authorise Norwest to correct minor errors in your Application Form and to complete the Application Form by inserting any missing minor details;
- (c) you acknowledge the market price of Shares may rise or fall between the date of this Offer and the Allotment Date and the Offer Price you pay for the New Shares under the Offer may exceed the market price of the Shares on the Allotment Date:
- (d) you accept the risk associated with any refund that may be dispatched to you at your address as shown on the share register;
- (e) you are responsible for any dishonour fees or other costs Norwest may incur in presenting a cheque for payment that is dishonoured;
- (f) you acknowledge the New Shares have not, and will not be, registered under the US Securities Act or the securities laws of any state or other jurisdictions in the United States, or in any other Jurisdiction outside Australia, and accordingly, the New Shares purchased under the Offer may not be offered, sold or otherwise transferred except in accordance with an available exemption from, or in a transaction not subject to, the registration requirements of the US Securities Act and any other applicable securities laws;
- (g) you represent and warrant your application does not constitute a breach of the relevant securities laws in your jurisdiction, you will comply with all applicable

foreign securities laws and acknowledge that failure to comply may result in violations of applicable securities laws:

- (h) you represent and warrant you are not a US Person, and are not applying under the Offer for or on behalf of a US Person;
- (i) you acknowledge you have not been provided with investment advice or financial product advice by Norwest or the Share Registry; and
- (j) you certify you have not applied for, or instructed a Custodian to apply on your behalf for, New Shares with an application price which, when aggregated with the application price for any Shares issued to you or a Custodian on your behalf under the Offer or any similar Norwest arrangement in the 12 months prior to your application, exceeds A\$15,000. This certification by one joint holder of Shares will be effective in respect of the other joint holder(s).

Eligible Shareholders that are Custodians may apply for New Shares with a total application price exceeding A\$15,000, subject to providing Norwest with a custodian certificate that complies with the requirements of the Class Order (**Custodian Certificate**).

Custodians wishing to participate on behalf of one or more beneficiaries should contact the Share Registry to obtain more information on how to apply and the form of the Custodian Certificate to be given.

Please note if you hold Shares in the capacity of a trustee or a nominee for another person but you do not hold the required Australian financial services licence and you are not exempt from the requirement to hold such a license as described in the Class Order, you cannot participate for beneficiaries in the manner outlined. In this case, the ordinary rules for multiple registered holdings as described in clause 7.2 apply.

# 7.8 Rights attaching to the New Shares

New Shares issued under the Offer will rank equally with existing Shares and will carry the same voting rights, dividend rights and other entitlements as at the Allotment Date. Norwest will apply for the New Shares to be quoted on ASX.

## 7.9 Costs of participation

No brokerage, commissions or other transaction costs will be payable by Eligible Shareholders in respect of the application for, and allotment of, New Shares under the Offer.

## 7.10 Applications may be scaled back

If Norwest receives applications in-excess of the maximum amount to be raised as determined by the Directors (being A\$1 million), or an Eligible Shareholder subscribes for more New Shares than is permitted under the Offer or under applicable law, the Directors reserve the right to scale back applications at their absolute discretion.

If applications are scaled back, Norwest may in its absolute discretion apply the scale back to the extent and in any manner, that it sees fit. If the scale back produces a fractional number of New Shares when applied to your parcel, the number of New

Shares you will be allocated will be rounded down to the nearest whole number of New Shares.

In the event of a scale back, the difference between the application monies received, and the number of New Shares allocated to you multiplied by the Offer Price, will be refunded by Norwest, without interest, following allotment.

#### 7.11 Refunds

Refunds pursuant to the Offer may be paid under various circumstances. For example, if applications are made incorrectly the entire payment may be refunded, or if allocations are scaled back a partial refund may be made.

If a refund is made, payment will be by cheque mailed to your address as shown on the Company's share register.

You will not receive any interest on funds refunded to you.

Any refund made to you is dispatched at your risk.

#### 7.12 United States

Participation in the Offer is not being offered, directly or indirectly, in the United States or to any person that is, or is acting for the account or benefit of, a US Person. This document and any related offering documents must not be mailed or otherwise transmitted or distributed in or into the United States or to any person that is, or is acting for the account or benefit of, a US Person. Participation in the Offer, directly or indirectly, in violation of these restrictions is not permitted, and any such participation will be invalid.

This document is not an offer of securities for sale in the United States or to any person that is, or is acting for the account or benefit of, a US Person. The Shares have not been, and will not be, registered under the US Securities Act and may not be offered, sold or delivered, directly or indirectly, in the United States or to any person that is, or is acting for the account or benefit of, a US Person, except in accordance with an available exemption from registration.

Because of the legal restrictions summarised above, you must not send copies of any Offer materials to any of your clients (or any other person) in the United States or to any person that is, or is acting for the account or benefit of, a US Person. Consistent with the warranties set out above, you are also advised not to submit any Application Form or make payment by BPAY or otherwise in respect of the purchase of New Shares under the Offer on behalf of your clients (or any person) in the United States or that is, or is acting for the account or benefit of, a US Person. Failure to comply with these restrictions may result in violations of applicable securities laws.

### 7.13 Dispute resolution

Norwest reserves the right to settle in any manner it thinks fit, any difficulties, anomalies or disputes that may arise in connection with or by reason of the operation of the Offer and the decision of Norwest will be conclusive and binding on all shareholders and other persons to whom the determination relates.

## 7.14 Waiver, amendment, suspension and termination

Norwest may, in its absolute discretion, waive compliance with any provision of these Terms and Conditions, amend or vary these Terms and Conditions or suspend, withdraw or terminate the Offer at any time. Any such waiver, amendment, variation, suspension, withdrawal or termination will be binding on all Eligible Shareholders even where Norwest does not notify you of the event.

Norwest is not liable for loss, cost or expense arising out of any exercise of its discretions under these Terms and Conditions.

## 7.15 ASIC relief

The Offer is made in accordance with the Class Order. The Class Order grants relief from the requirements to prepare a prospectus for the offer of New Shares up to A\$15,000 under the Offer, subject to certain terms and conditions.

In accordance with the terms of the Class Order, Norwest will give a notice to ASX that complies with the Class Order or section 708A(6) of the Corporations Act.

## 7.16 Governing law

These Terms and Conditions are governed by the laws in force in Western Australia.

## 7.17 Binding terms

If you submit a BPAY payment to complete and return the Application Form, you agree to be bound by these Terms and Conditions and the constitution of Norwest.

## 7.18 No underwriting

The Offer is not underwritten.

## 7.19 Investment risk

Investing in Shares should be considered a speculative investment. Shareholders should be aware the market price of Shares can fluctuate, particularly in the case of the Company operating in the oil and gas sector. Accordingly, the value of the New Shares applied for under the Offer may rise or fall.

Shareholders should note the Offer is not made under a prospectus or other disclosure document for the purposes of, and does not require the type of disclosures required under, the *Corporations Act 2001* (Cth). Shareholders must rely on their own knowledge of the Company and previous disclosures made by the Company on ASX.

Norwest recommends you monitor its announcements and the market price of Shares, which can be found on its website at <a href="http://www.norwestenergy.com.au">http://www.norwestenergy.com.au</a> and on the ASX website at <a href="http://www.asx.com.au">http://www.asx.com.au</a> (ASX:NWE).

You should consult your professional adviser when deciding whether to participate in the Offer.

# 8. Defined Terms

Defined Term	Meaning		
3C Group	means 3C Group IC Limited.		
Allotment Date	means the date the New Shares are allotted, expected to be Friday, 21 July 2017.		
Application Form	means the application form that accompanies the Share Purchase Plan Offer Document.		
Approved Jurisdiction	means either Australia or New Zealand.		
ASIC	means the Australian Securities & Investments Commission.		
ASX	means ASX Limited (ACN 008 624 691) or the Australian Securities Exchange, as the context requires.		
Class Order	means ASIC Class Order CO 09/425.		
Custodian	has the meaning given in the Class Order.		
Eligible Shareholder	means a person who is eligible to participate in the Offer in accordance with clause 7.2 of the Terms and Conditions.		
New Shares	means the Shares offered under this Offer.		
Norwest or the Company	means Norwest Energy NL (ACN 078 301 505).		
Offer	means the offer of New Shares pursuant to the share purchase plan being conducted by Norwest in accordance with the Class Order and described in this Share Purchase Plan Offer Document.		
Offer Price	means \$0.0032.		
Share Purchase Plan Offer Document	means this document.		
Share Registry	means Computershare Investor Services Pty Limited (ACN 078 279 277).		
Shares	means fully paid ordinary shares in Norwest.		
Terms and Conditions	means the terms and conditions of the Offer set out in section 7 of this Share Purchase Plan Offer Document.		

Defined Term	Meaning	
Transerv	means Transerv Energy Limited (ACN 079 432 796).	
Triangle	means Triangle Energy (Global) Limited (ACN 110 411 428).	
US Person	means a "U.S. person" as defined in Regulation S under the US Securities Act of 1933.	
VWAP	means the volume weighted average price.	



Norwest Energy NL ABN 65 078 301 505



NWF MR SAM SAMPLE 123 SAMPLE STREET SAMPLETOWN VIC 3000

## For all enquiries:



Phone:

Email:

(within Australia) (08) 9227 3240 (outside Australia) +61 8 9227 3240



shareholder@norwestenergy.com.au

## Make your payment:



See overleaf for details of the Offer and how to make your payment

# **Share Purchase Plan Application Form**

# Your payment must be received by 5:00pm (AEST) Friday, 14 July 2017

This is an important document that requires your immediate attention.

It can only be used in relation to the shareholding represented by the details printed overleaf. If you are in doubt about how to deal with this form, please contact your financial or other professional adviser.

By making payment you agree to be bound by the Constitution of Norwest Energy NL and that the submission of this payment constitutes an irrevocable offer by you to subscribe for Norwest Energy NL shares on the terms of the Share Purchase Plan (SPP).

In addition, by making payment you certify that the aggregate of the application price paid by you for:

- the New Shares the subject of the payment slip overleaf; and
- any other shares and interests in the class applied for by you under the SPP or any similar arrangement in the 12 months prior to the date of submission of the payment,

does not exceed \$15,000.

Norwest Energy NL may make determinations in any manner it thinks fit, in relation to any difficulties which may arise in connection with the SPP whether generally or in relation to any participant or application.

Any determinations by Norwest Energy NL will be conclusive and binding on all Eligible Shareholders and other persons to whom the determination relates. Norwest Energy NL reserves the right to waive strict compliance with any provision of the terms and conditions of the SPP, to amend or vary those terms and conditions or to suspend or terminate the SPP at any time. Any such amendment, suspension or termination will be binding on all Eligible Shareholders even where Norwest Energy NL does not notify you of that event.

If you are a sophisticated investor and would like to participate in any shortfall, please contact the company directly on (08) 9227 3240 or at shareholder @norwestenergy.com.au.

## Step 1: Registration Name & Offer Details

Details of the shareholding and the Offer are shown overleaf.

Please check the details provided and update your address via www.investorcentre.com if any of the details are incorrect.

If you have a CHESS sponsored holding, please contact your Controlling Participant to notify a change of address.

## Step 2: Make Your Payment

Your payment must correspond to one of the options detailed overleaf. You may choose one option only. Note that the amount chosen may be subject to scale back in accordance with the terms of the SPP.

Choose one of the payment methods shown below.

BPAY®: See overleaf. Do not return the payment slip with BPAY payment.

By Mail: Complete the reverse side of this payment slip and detach and return with your payment. Make your cheque, bank draft or money order payable in Australian dollars to "Norwest Energy NL" and cross "Not Negotiable". The cheque must be drawn from an Australian bank. Cash is not accepted.

Payment will be processed on the day of receipt and as such, sufficient cleared funds must be held in your account as cheques received may not be re-presented and may result in your Application being rejected. Paperclip (do not staple) your cheque(s) to the payment slip. Receipts will not be forwarded. Funds cannot be debited directly from your account.

Entering your contact details is not compulsory, but will assist us if we need to contact you.

Norwest Energy NL Share Purchase Plan Application Form Payment must be received by 5:00pm (AEST) Friday, 14 July 2017

® Registered to BPAY Pty Limited ABN 69 079 137 518

Turn over for details of the Offer →



# **Share Purchase Plan Application Form**

X 999999991

IND

STEP 1

# **Registration Name & Offer Details**

For your security keep your SRN/

**Registration Name:** 

MR SAM SAMPLE 123 SAMPLE STREET SAMPLETOWN VIC 3000

Entitlement No: 12345678

Offer Details: Record date: 5:00pm (AWST) Friday, 16 June 2017

Minimum value available to purchase:

\$1,000

Maximum value available to purchase:

\$15,000

STEP 2

## **Make Your Payment**



Biller Code: 267609

Ref No: 1234 5678 9123 4567 89

Contact your financial institution to make your payment from your cheque or savings account.

## Pay by Mail:



Make your cheque, bank draft or money order payable to "Norwest Energy NL" and cross "Not Negotiable".

Return your cheque with the below payment slip to:
Computershare Investor Services Pty Limited
GPO BOX 505 Melbourne Victoria 3001 Australia

#### **Lodgement of Acceptance**

If you are applying for New Shares and your payment is being made by BPAY, you do not need to return the payment slip below. Your payment must be received by no later than 5:00pm (AEST) Friday, 14 July 2017. Applicants should be aware that their own financial institution may implement earlier cut off times with regards to electronic payment, and should therefore take this into consideration when making payment. Neither Computershare Investor Services Pty Limited (CIS) nor Norwest Energy NL accepts any responsibility for loss incurred through incorrectly completed BPAY payments. It is the responsibility of the applicant to ensure that funds submitted through BPAY are received by this time.

If you are paying by cheque, bank draft or money order the payment slip below must be received by CIS by no later than 5:00pm (AEST) Friday, 14 July 2017. You should allow sufficient time for this to occur. A reply paid envelope is enclosed for shareholders in Australia. Other Eligible Shareholders will need to affix the appropriate postage. Return the payment slip below with cheque attached. Neither CIS nor Norwest Energy NL accepts any responsibility if you lodge the payment slip below at any other address or by any other means.

#### Privacy Notice

The personal information you provide on this form is collected by Computershare Investor Services Pty Limited (CIS), as registrar for the securities issuers (the issuer), for the purpose of maintaining registers of securityholders, facilitating distribution payments and other corporate actions and communications. In addition, the issuer may authorise us on their behalf to send you marketing material or include such material in a corporate communication. You may elect not to receive marketing material by contacting CIS using the details provided above or emailing <a href="mailto:privacy@computershare.com.au">privacy@computershare.com.au</a>. We may be required to collect your personal information under the Corporations Act 2001 (Cth) and ASX Settlement Operating Rules. We may disclose your personal information to our related bodies corporate and to other individuals or companies who assist us in supplying our services or who perform functions on our behalf, to the issuer for whom we maintain securities registers or to third parties upon direction by the issuer where related to the issuer's administration of your securityholding, or as otherwise required or authorised by law. Some of these recipients may be located outside Australia, including in the following countries: Canada, India, New Zealand, the Philippines, the United Kingdom and the United States of America. For further details, including how to access and correct your personal information, and information on our privacy complaints handling procedure, please contact our Privacy Officer at <a href="mailto:privacy@computershare.com.au">privacy@computershare.com.au</a> or see our Privacy Policy at <a href="mailto:http://www.computershare.com/au">http://www.computershare.com/au</a>.

Detach here		

Purchase Details fo	r Norwest Energy NL	_ (choose one	option)	
\$1,000 worth of OR \$2,000 worth of OR \$5,000 worth of securities  \$10,000 worth of OR \$15,000 worth of securities				
			Entitlement No: 12345678	
Payment must be received by 5:00pm (AEST) Friday, 14 July 2017				MR SAM SAMPLE 123 SAMPLE STREET SAMPLETOWN VIC 3000
<b>Contact Details</b>				
Contact Name		Daytime — Telephone —		
Cheque Details Drawer	Cheque Number	BSB Number	Account Number	Amount of Cheque

A\$