



ASX Code: SEG

20 June 2017

Market Announcements Platform
ASX Limited
Exchange Centre,
20 Bridge Street
Sydney NSW 2000

INFORMATION REQUIRED UNDER ASX LISTING RULE 3.10.5A

Segue Resources Limited provides the following information in relation to the placement completed on 15 June 2017 as required under ASX Listing Rule 3.10.5A:

1. The dilutive effect of the placement shares on existing shareholders is as follow:

Number of shares on issue prior to the placement: 27,492,939

Dilution as a result of issue under LR7.1 of 16,495,763 shares	14.99%
Dilution as a result of issue under LR7.1A of 10,997,176 shares	10.00%
Total Dilution	24.99%

Details of the Company's issued capital following completion of only the shares issued under Listing Rule 7.1A held by pre-issue shareholders and new shareholders are as follows:

	Shares	Percentage
Pre-issue shareholders who did not participate in the new issue	108,356,636	98.53%
Pre-issue shareholders who participated in the new issue	1,615,123	1.47%
New shareholders who participated in the new issue	-	-
Total	109,971,759	100%

2. 10,997,176 shares were issued under Listing Rule 7.1A and were issued to sophisticated and professional investors as it was considered to be the most efficient mechanism for raising funds at the time.
3. Commission fees equal to 3.2% (plus GST) of the total funds raised were paid in relation to the issue of the placement shares.

Confirmation under section 708(5)(e) of the Corporations Act (Act)

The Company hereby notifies ASX under section 708A(5)(e) of the Act in compliance with the requirements of section 708A(6) of the Act. The Company also advises that as at the date of this notice:

1. The shares were issued without disclosure to investors under Part 6D.2 of the Act;
2. the Company has complied with the provisions of Chapter 2M of the Act as they apply to the Company;
3. the Company has complied with section 674 of the Act; and

4. As at the date of this notice, there is no information:

- a. That has been excluded from a continuous disclosure notice in accordance with the ASX Listing Rules;
- b. That investors and their professional advisers would reasonably require for the purpose of making an informed assessment of:
 - i. The assets and liabilities, financial position and performance, profits and losses and prospects of the Company; or
 - ii. The rights and liabilities attaching to the shares.

For further information visit www.segueresources.com or contact:

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