

Form 604Corporations Act 2001
Section 671B**Notice of change of interests of substantial holder**To Company Name/Scheme **Katana Capital Ltd**ACN/ARSN **116 054 031****1. Details of substantial holder(1)**Name **Brad Shallard**

ACN/ARSN (if applicable)

There was a change in the interests of the
substantial holder on19/05/17

The previous notice was given to the company on

29/01/14

The previous notice was dated

15/11/13**2. Previous and present voting power**

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

Class of securities (4)	Previous notice		Present notice	
	Person's votes	Voting power (5)	Person's votes	Voting power (5)
Ordinary	2,742,446	8.01%	4,103,382	9.18%

3. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (6)	Consideration given in relation to change (7)	Class and number of securities affected	Person's votes affected
See Annexure A					

4. Present relevant interests

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Nature of relevant interest (6)	Class and number of securities	Person's votes
See Annexure A					

5. Changes in association

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association

6. Addresses

The addresses of persons named in this form are as follows:

Name	Address
Brad Shallard	GPO Box Z5364, St Georges Terrace, PERTH WA 6831

Signature

print name **Brad Shallard** capacity **Individual**
 sign here  date **23 / 06 / 2017**

DIRECTIONS

- (1) If there are a number of substantial holders with similar or related relevant interests (eg. a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 6 of the form.
- (2) See the definition of "associate" in section 9 of the Corporations Act 2001.
- (3) See the definition of "relevant interest" in sections 608 and 671B(7) of the Corporations Act 2001.
- (4) The voting shares of a company constitute one class unless divided into separate classes.
- (5) The person's votes divided by the total votes in the body corporate or scheme multiplied by 100.
- (6) Include details of:
 - (a) any relevant agreement or other circumstances because of which the change in relevant interest occurred. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and
 - (b) any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).

See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.
- (7) Details of the consideration must include any and all benefits, money and other, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included of any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.
- (8) If the substantial holder is unable to determine the identity of the person (eg. if the relevant interest arises because of an option) write "unknown".
- (9) Give details, if appropriate, of the present association and any change in that association since the last substantial holding notice.

BRAD SHALLARD
Opening Balance 2,742,446
Movements

The Shallard Super Fund	335,509
BS Capital Pty Ltd	325,948
Katana Asset Management Ltd	450,838
Classic Capital Pty Ltd	248,642
	1,360,936

Closing Balance 4,103,382

Date	Person Whose Relevant Interest Changed	Nature of Change	No. Of Securities Affected	Class	Person's Voting Affected
14/02/2014	Brad Shallard	Dividend Plan Allotment	12,658	FPO	12,658
14/02/2014	Brad Shallard	Dividend Plan Allotment	12,297	FPO	12,297
14/02/2014	Brad Shallard	Dividend Plan Allotment	5,539	FPO	5,539
14/02/2014	Brad Shallard	Dividend Plan Allotment	9,299	FPO	9,299
22/04/2014	Brad Shallard	Buy Contract - New	23,500	FPO	23,500
23/04/2014	Brad Shallard	Buy Contract - New	23,622	FPO	23,622
8/05/2014	Brad Shallard	Dividend Plan Allotment	14,245	FPO	14,245
8/05/2014	Brad Shallard	Dividend Plan Allotment	13,839	FPO	13,839
8/05/2014	Brad Shallard	Dividend Plan Allotment	6,234	FPO	6,234
8/05/2014	Brad Shallard	Dividend Plan Allotment	10,465	FPO	10,465
14/05/2014	Brad Shallard	Buy Contract - New	11,280	FPO	11,280
16/05/2014	Brad Shallard	Buy Contract - New	18,073	FPO	18,073
20/05/2014	Brad Shallard	Buy Contract - New	23,500	FPO	23,500
18/06/2014	Brad Shallard	Buy Contract - New	9,400	FPO	9,400
1/09/2014	Brad Shallard	Dividend Plan Allotment	13,736	FPO	13,736
1/09/2014	Brad Shallard	Dividend Plan Allotment	13,344	FPO	13,344
1/09/2014	Brad Shallard	Dividend Plan Allotment	7,682	FPO	7,682
1/09/2014	Brad Shallard	Dividend Plan Allotment	10,091	FPO	10,091
26/09/2014	Brad Shallard	Non-Renounceable Issue Allotment	114,123	FPO	114,123
26/09/2014	Brad Shallard	Non-Renounceable Issue Allotment	110,871	FPO	110,871
26/09/2014	Brad Shallard	Non-Renounceable Issue Allotment	110,823	FPO	110,823
26/09/2014	Brad Shallard	Non-Renounceable Issue Allotment	83,841	FPO	83,841
18/11/2014	Brad Shallard	Dividend Plan Allotment	16,665	FPO	16,665
18/11/2014	Brad Shallard	Dividend Plan Allotment	16,191	FPO	16,191
18/11/2014	Brad Shallard	Dividend Plan Allotment	10,083	FPO	10,083
18/11/2014	Brad Shallard	Dividend Plan Allotment	12,244	FPO	12,244
23/02/2015	Brad Shallard	Dividend Plan Allotment	17,341	FPO	17,341
23/02/2015	Brad Shallard	Dividend Plan Allotment	16,847	FPO	16,847
23/02/2015	Brad Shallard	Dividend Plan Allotment	10,492	FPO	10,492
23/02/2015	Brad Shallard	Dividend Plan Allotment	12,740	FPO	12,740
15/05/2015	Brad Shallard	Dividend Plan Allotment	17,266	FPO	17,266
15/05/2015	Brad Shallard	Dividend Plan Allotment	16,773	FPO	16,773
15/05/2015	Brad Shallard	Dividend Plan Allotment	10,445	FPO	10,445
15/05/2015	Brad Shallard	Dividend Plan Allotment	12,684	FPO	12,684
3/09/2015	Brad Shallard	Dividend Plan Allotment	19,238	FPO	19,238
3/09/2015	Brad Shallard	Dividend Plan Allotment	18,691	FPO	18,691
3/09/2015	Brad Shallard	Dividend Plan Allotment	11,640	FPO	11,640
3/09/2015	Brad Shallard	Dividend Plan Allotment	14,134	FPO	14,134
21/09/2015	Brad Shallard	Transfer In PF	52,875	FPO	52,875
16/11/2015	Brad Shallard	Buy Contract - New	40,412	FPO	40,412
2/12/2015	Brad Shallard	Dividend Plan Allotment	20,744	FPO	20,744
2/12/2015	Brad Shallard	Dividend Plan Allotment	20,153	FPO	20,153
2/12/2015	Brad Shallard	Dividend Plan Allotment	13,550	FPO	13,550
2/12/2015	Brad Shallard	Dividend Plan Allotment	15,240	FPO	15,240
17/12/2015	Brad Shallard	Buy Contract - New	2,000	FPO	2,000
3/03/2016	Brad Shallard	Dividend Plan Allotment	21,276	FPO	21,276
3/03/2016	Brad Shallard	Dividend Plan Allotment	20,669	FPO	20,669
3/03/2016	Brad Shallard	Dividend Plan Allotment	14,666	FPO	14,666
3/03/2016	Brad Shallard	Dividend Plan Allotment	15,668	FPO	15,668
23/05/2016	Brad Shallard	Dividend Plan Allotment	21,329	FPO	21,329
23/05/2016	Brad Shallard	Dividend Plan Allotment	20,721	FPO	20,721
23/05/2016	Brad Shallard	Dividend Plan Allotment	14,702	FPO	14,702
23/05/2016	Brad Shallard	Dividend Plan Allotment	15,708	FPO	15,708
9/09/2016	Brad Shallard	Dividend Plan Allotment	22,610	FPO	22,610
9/09/2016	Brad Shallard	Dividend Plan Allotment	21,967	FPO	21,967
9/09/2016	Brad Shallard	Dividend Plan Allotment	15,586	FPO	15,586
9/09/2016	Brad Shallard	Dividend Plan Allotment	16,652	FPO	16,652
18/11/2016	Brad Shallard	Dividend Plan Allotment	7,952	FPO	7,952
18/11/2016	Brad Shallard	Dividend Plan Allotment	7,725	FPO	7,725
18/11/2016	Brad Shallard	Dividend Plan Allotment	5,482	FPO	5,482
18/11/2016	Brad Shallard	Dividend Plan Allotment	5,856	FPO	5,856
23/02/2017	Brad Shallard	Dividend Plan Allotment	8,114	FPO	8,114
23/02/2017	Brad Shallard	Dividend Plan Allotment	7,883	FPO	7,883
23/02/2017	Brad Shallard	Dividend Plan Allotment	5,593	FPO	5,593
23/02/2017	Brad Shallard	Dividend Plan Allotment	5,976	FPO	5,976
19/05/2017	Brad Shallard	Dividend Plan Allotment	8,212	FPO	8,212
19/05/2017	Brad Shallard	Dividend Plan Allotment	7,977	FPO	7,977
19/05/2017	Brad Shallard	Dividend Plan Allotment	5,660	FPO	5,660
19/05/2017	Brad Shallard	Dividend Plan Allotment	6,047	FPO	6,047

1,360,936