

26 June 2017

ASX ANNOUNCEMENT

COMPULSORY ACQUISITION CLAIM PROCESS

Nido Petroleum Limited (ASX: NDO) (“Nido” or the “Company”) confirms that BCP Energy International Pte Ltd has now compulsorily acquired all of the outstanding minority holdings of shares in the Company.

The Company’s share registry provider Computershare Investor Services Pty Ltd has commenced a mail out today to all former minority shareholders enclosing a Compulsory Acquisition Claim Form providing information to shareholders as to how to claim their compulsory acquisition proceeds.

A copy of the form is attached to this release. Shareholders should ensure that their addresses are up to date with the Share Registry to ensure that they receive their personalised Compulsory Acquisition Form.

In order to update address details Shareholders should contact Computershare Investor Services Pty Ltd as follows:

Within Australia: 1300 103 207

International: +61 3 9415 4265

Email: web.queries@computershare.com.au

Website: www.investorcentre.com

For further information please contact:

Dr. Mike Fischer

Managing Director

+61 8 9474 0000

reception@nido.com.au

Return your Form:



By Mail:

Computershare Investor Services Pty Limited
GPO Box 2115 Melbourne
Victoria 3001 Australia

For all enquiries:

Phone:



(within Australia) 1300 103 207
(outside Australia) +61 3 9415 4265

NDO

MR SAM SAMPLE
UNIT 123
SAMPLE STREET
SAMPLETOWN NSW 2001

Compulsory Acquisition Claim Form

 **Please return this form as soon as possible**

This is an important document that requires your immediate attention. This form relates to the consideration to which you are entitled as a result of the compulsory acquisition of your Fully Paid Ordinary Shares in Nido Petroleum Limited ACN 086 630 373 ("Nido") by BCP Energy International Pte. Ltd ("BCPE"). If you are in doubt about how to deal with this form, please contact your financial or other professional adviser.

Note this form can only be used in relation to the securityholding represented by the details printed above and overleaf.

Step 1: Registration Name & Offer Details

Your consideration will be issued to the name(s) as they appear on the Nido register, immediately before the transfer of your Fully Paid Ordinary Shares, as provided to BCPE. The registered name and address recorded is printed above and overleaf. To have the address updated, please complete and follow the instructions listed in the 'New Address' section under Step 2 on the reverse of this form.

Step 2: Signing Instructions

Individual: Where the holding is in one name, the securityholder must sign.

Joint Holding: Where the holding is in more than one name, all of the securityholders must sign.

Power of Attorney: Where signing as Power of Attorney (POA), you must attach an original certified copy of the POA to this form.

Companies: Where the holding is in the name of a Company, this form must be signed in accordance with the Corporations Act, either as:

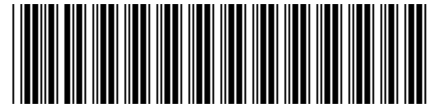
- a Sole Director and Sole Company Secretary **OR** a Sole Director (if no Company Secretary exists), **OR**
- two Directors, **OR**
- a Director and Secretary.

Overseas Companies: Where the holding is in the name of an Overseas company (companies incorporated outside Australia) the form must be signed as above, or documentation must be provided showing that the company can sign in an alternate manner.

Deceased Estate: All executors must sign and a certified copy of Probate or Letters of Administration must accompany this form.

Entering contact details is not compulsory, but will assist us if we need to contact you.

Turn over to complete the form →



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Compulsory Acquisition Claim Form

For your security keep your SRN/HIN confidential.

STEP 1 Registration Name & Offer Details

Registration Name: MR SAM SAMPLE
UNIT 123
SAMPLE STREET
SAMPLETOWN NSW 2001

Offer Details: Number of Nido Fully Paid Ordinary Shares formerly held:

2000

Cash consideration held pending return of this form:

Cash

STEP 2 Signature of Securityholder(s) *This section must be completed.*

I/we the person(s) named above, instruct Nido to pay the consideration resulting from the compulsory acquisition of my/our Nido Fully Paid Ordinary Shares by BCPE and being held by Nido on my/our behalf by sending a cheque for the amount stated above payable to me/us by ordinary mail (or, in the case of an address outside Australia, by airmail) to the address shown above, or below, if applicable.

New Address

If your address is different to the one shown on this form you must provide certified copies of supporting documents, such as a driver's licence, council rates notices or utility statements that show your new address and your former address as recorded on the Nido register as recorded above and overleaf.

Insert New Address (if applicable)

I/we agree that this will be a complete release and discharge of all Nido's obligations to me/us in respect of the consideration for the compulsory acquisition of my/our Nido Fully Paid Ordinary Shares and that Nido will not be responsible for any loss of documents in the ordinary course of post.

Individual or Securityholder 1

Sole Director and Sole Company Secretary/
Sole Director (cross out titles as applicable)

Securityholder 2

Director

Securityholder 3

Director/Company Secretary
(cross out titles as applicable)

Contact Name _____

Contact Daytime Telephone _____

Date ____ / ____ / ____

Privacy Notice

The personal information you provide on this form is collected by Computershare Investor Services Pty Limited ("CIS") for the purpose of maintaining registers of securityholders, facilitating distribution payments and other corporate actions and communications. We may also use your personal information to send you marketing material approved by BCP Energy International Pte. Ltd. You may elect not to receive marketing material by contacting CIS using the details provided on the front of this form or by emailing privacy@computershare.com.au. We may be required to collect your personal information under the Corporations Act 2001 (Cth) and ASX Settlement Operating Rules. We may disclose your personal information to our related bodies corporate and to other individuals or companies who assist us in supplying our services or who perform functions on our behalf, to BCP Energy International Pte. Ltd or to third parties upon direction by BCP Energy International Pte. Ltd where related to the administration of your securityholding or as otherwise required or permitted by law. Some of these recipients may be located outside Australia, including in the following countries: Canada, India, New Zealand, the Philippines, the United Kingdom and the United States of America. For further details, including how to access and correct your personal information, and information on our privacy complaints handling procedure, please contact our Privacy Officer at privacy@computershare.com.au or see our Privacy Policy at <http://www.computershare.com/au>.