



MARKET RELEASE

26 June 2017

Heron Resources Limited

TRADING HALT

The securities of Heron Resources Limited (the “Company”) will be placed in Trading Halt Session State at the request of the Company, pending the release of an announcement by the Company. Unless ASX decides otherwise, the securities will remain in Trading Halt Session State until the earlier of the commencement of normal trading on Thursday, 29 June 2017 or when the announcement is released to the market.

Security Code: HRR

Mauro Piccini

SENIOR ADVISER, LISTINGS COMPLIANCE (PERTH)




Heron Resources Limited
ABN: 30 068 263 098

REGISTERED OFFICE

 Level 7, 191 Clarence Street Sydney NSW 2000

 heron@heronresources.com.au

 +61 2 9119 8111

26 June 2017

By Email: tradinghaltperth@asx.com.au
Mauro.Piccini@asx.com.au

Listings Compliance Adviser
Australian Securities Exchange
Level 40, Central Park
152-158 St Georges Terrace
PERTH WA 6000

Attention: Mauro Piccini

Dear Mr Piccini,

REQUEST FOR TRADING HALT

The Directors of Heron Resources Limited (ASX code: HRR) request a trading halt of the company's securities.

The Company requests the trading halt pending the release of an announcement to the market in relation to a proposed financing transaction.

The Company requests that the trading halt ends on the earlier of the commencement of trading on Thursday, 29 June 2017 or when an announcement on this matter is released to the market.

We are not aware of any reason why the trading halt should not be granted.

Yours sincerely


A handwritten signature in black ink, appearing to read "Simon Smith".

SIMON SMITH
COMPANY SECRETARY

PERTH OFFICE:

 L 1, 7 Havelock Street, West Perth WA 6005
 P O Box 1380, West Perth WA 6872
 +61 8 6500 9200

CANADIAN CONTACT:

 1 647 862 1157