

MARKET RELEASE

28 June 2017

Gulf Manganese Corporation Limited

PRE-REINSTATEMENT DISCLOSURE

Gulf Manganese Corporation Limited (the "Company") will be reinstated to official quotation as from the commencement of trading on Thursday 29 June 2017.

The following information is released as pre-reinstatement disclosure.

- 1. Distribution schedule.
- 2. Top 20 holders.
- 3. Statement of proposed business strategy and compliance with Listing Rules.

Security Code: GMC

Hayley Pratt Adviser, Listings Compliance (Perth)

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