

MARKET RELEASE

28 June 2017

Heron Resources Limited

SUSPENSION FROM OFFICIAL QUOTATION

The securities of Heron Resources Limited (the "Company") will be suspended from official quotation immediately at the request of the Company, pending the release of an announcement regarding a proposed financing transaction.

Security Code: HRR

Mauro Piccini

Senior Adviser, ASX Listings Compliance (Perth)



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28 June 2017

By Email: tradinghaltsperth@asx.com.au

Mauro.Piccini@asx.com.au

Listings Compliance Adviser Australian Securities Exchange Level 40, Central Park 152-158 St Georges Terrace PERTH WA 6000

Attention: Mauro Piccini

Dear Mr Piccini,

REQUEST FOR VOLUNTARY SUSPENSION

In accordance with ASX Listing Rule 17.2 we request an immediate voluntary suspension pending the release of an announcement regarding a proposed financing transaction.

The Company requests that the voluntary suspension end on the date the anticipated announcement referred to above is released to the market, which is anticipated to be Friday, 30 June 2017.

The Company is not aware of any reason why the trading halt should not be granted, nor of any other information necessary to inform the market about the suspension.

Yours faithfully

SIMON SMITH

COMPANY SECRETARY

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CANADIAN CONTACT: