

www.clevelandmining.com.au

30 June 2017 Australian Securities Exchange Exchange Plaza 2 The Esplanade Perth W A 6000

Dear Sirs,

UNLISTED OPTION EXPIRY

Cleveland Mining Company Limited (ASX: CDG) wishes to advise that 1,000,000 Unlisted Options granted under the Company's Employee Share Option Plan, with an exercise price of \$0.215 each and expiring on 30 June 2017, have lapsed unexercised.

Yours sincerely

DAVID PETERSON

Company Secretary

Board of Directors

W: www.clevelandmining.com.au