

ASX ANNOUNCEMENT

3 JULY 2017

Rey executes loan agreement

Rey Resources Limited (“Rey” or “the Company”) is pleased to announce that the Company has entered into a Loan Agreement (“Loan Agreement”) with Wanyan Liu, a substantial shareholder in the Company (“Lender”), pursuant to which a loan of \$500,000 has been provided by the Lender to the Company to fund its exploration activities and general working capital.

The Loan is for a 12 month term, with interest accruing at the rate of 12% per annum.

For further information please contact:

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