Innovations that work.™

US Investor Presentation

July 2017

EDE:ASX

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Disclaimer- continued

Forward-looking statements include, but are not limited to, the following:

Statements relating to Eden's future production capacity and sales levels, and business and financial performance; Statements relating to future research and development results and regulatory approvals of Eden's products; Statements relating to Eden's competitive position; and Other statements relating to future developments that you may take into consideration.

Actual results of Eden's operations may differ materially from information contained in the forward-looking statements as a result of risk factors some of which include, among other things: global economic stability, continued compliance with government regulations regarding production and use of carbon nanotubes in the U.S. or any other jurisdiction in which Eden conducts its operations; changing legislation or regulatory environments in the U.S. and any other jurisdiction in which Eden conducts its operations; credit risks and product sales affecting Eden's revenue and profitability; exposure to product liability claims; changes and new competitive products in the specialty concrete admixture industry; the level of market acceptance and demand for EdenCrete™; Eden's ability to effectively market all the product it can produce; Eden's ability to manage its growth, including implementing effective controls and procedures and attracting and retaining key management and personnel; changing interpretations of generally accepted accounting principles; the availability of capital resources, including in the form of capital markets financing opportunities; and general economic conditions.

This presentation has been prepared as a summary only and does not contain all information relating to Eden's assets and liabilities, financial position and performance, profits and losses and prospects: it should be read in conjunction with all of the publicly available information in relation to Eden which has been released to the Australian Securities Exchange (ASX Code: EDE).

Capital Structure

Issuer	Eden Innovations Limited
Symbol/ Exchange	EDE. ASX
Issued shares	1,262,172,800
Stock Price (1)	A$0.245
Market Cap (1)	≈A$353 million (2)
Cash	≈A$7.9 million (1)
Debt	Nil

1) As of 30 June 2017
2) Incl. EDEO 206m Ex @ 3c 30.9.18

Board of Directors and Senior Management

Board of Directors

- Greg Solomon LLB - Executive Chairman
- Richard Beresford BSc (Mech Eng), MSc (Technology and Development) FAICD, FAIE
- Guy Le Page BA, BSc(Hons), MBA, ASIA, MAusIMM
- Doug Solomon LLB (Hons), B. Juris.

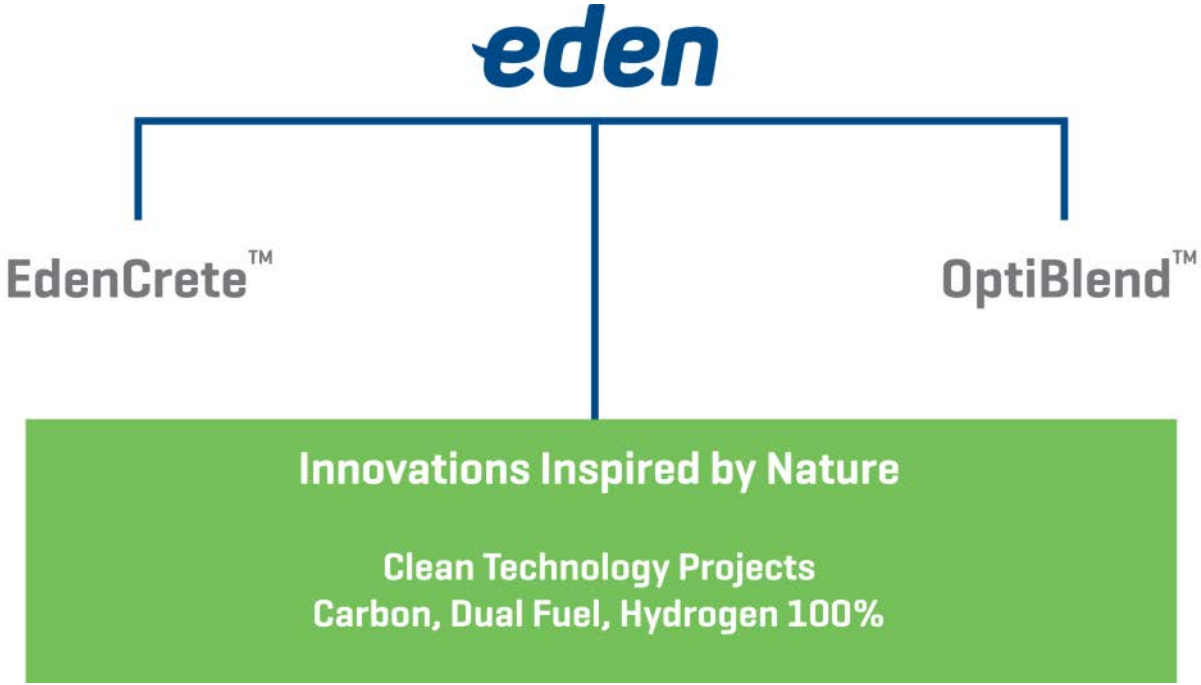
Company Secretary/ CFO

- Aaron Gates BCom, CA, AGIA

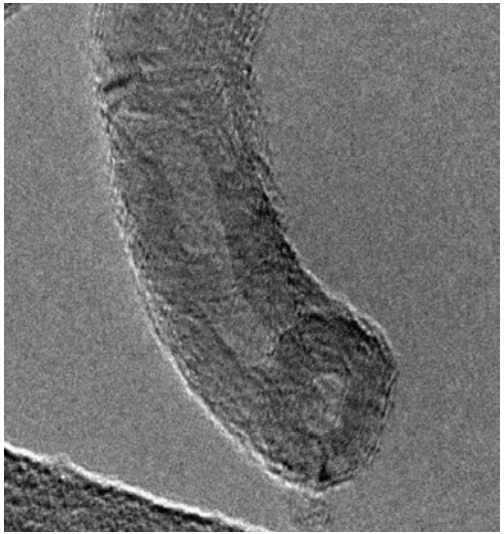
Senior Management

- Roger Marmaro – President - Eden Innovations LLC (US)
- Robert Reid III – Executive Business Director- EdenCrete Industries Inc. (US)

Company Products

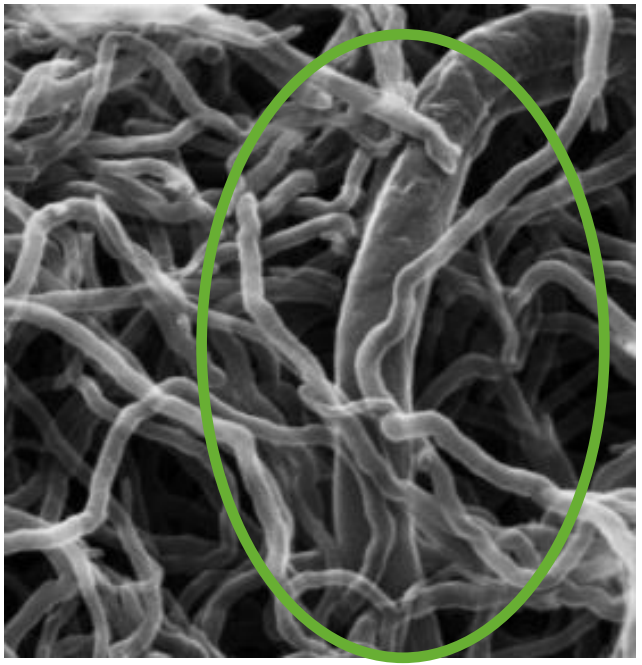


Carbon Nanotubes(CNT) in Concrete



TEM image of Eden's MWCNT

- Tensile Strength: 200-300x steel
- Weight: ≈ 17% of steel
- Thermally and electrically highly conductive
- Strengthens concrete, plastics



Monash University - Helium ion microscope image
CNT in fresh cement paste

- CNT provide:
  - Nucleation points for dense, cement hydration – builds on surface of CNT
  - Ultra-strong nano-scale fibre re-enforcement
- CNT facilitate denser, tougher, stronger cement

Products	Increases Compressive Strength	Increases Split-Tensile Strength	Increases Flexural Strength	Reduces Shrinkage	Reduces Permeability	Increases Abrasion Resistance	Drawback
EdenCrete™	●	●	●	●	●	●	None
Fibers (PP,PVA,ACRY,LOK)		●	●	●			Reduced workability, difficult to handle
Shrinkage Reducers				●			Strength reduction, expensive, reduces workability, impacts entrained air
Steel Reinforcement	●			●			Expensive, corrosion potential, weight factor, job-site safety
Surface Hardener					●	●	Potential alkali-silica reaction
Silica Fume, Fly Ash	●				●	●	Expensive, increased water, hard to handle, worker/workplace safety
Steel Fibres	●						Reduced workability, difficult to handle, job-site safety

CNT in Concrete Applications

Increased Abrasion Resistance

Road & bridges surfaces

pavements, floors

Reduced Permeability

Roads, bridges, runways

Coastal and marine applications

Dams, sewer/water pipelines

Increased Compressive and Tensile Strength

High rise buildings, bridges,

retaining walls, pre-fabricated

EdenCrete® -Type S Admixture
ASTM C494 Results

EdenCrete™ ASTM C494 Results (Reported by Intelligent Concrete LLC)								
	% Increase over Reference; Dosage = 3 gpy							
	Age (Days)							
Test	1	3	7	28	56	90	180	365
Compressive Strength (ASTM C39)	25%	35%	39%	41%	41%	39%	38%	37%
Flexural Strength (ASTM C78)		25%	19%	32%				
Split-tensile Strength (ASTM C496)				29%	22%			
Abrasion Resistance (ASTM C779 Proc C)					62%	61%		
Length Change (ASTM C157; Shrinkage)	39% reduction							
Time of Set (ASTM C403)	Reduced: Initial Set 3 min, Final Set 4 min							
Freeze/Thaw Resistance (ASTM C666)	Reference = 88.0, EdenCrete = 96.4. 9.5% enhancement							

Program Complete.

EdenCrete™ successfully conforms to the ASTM C494 Specification for Type S chemical admixtures used in concrete.

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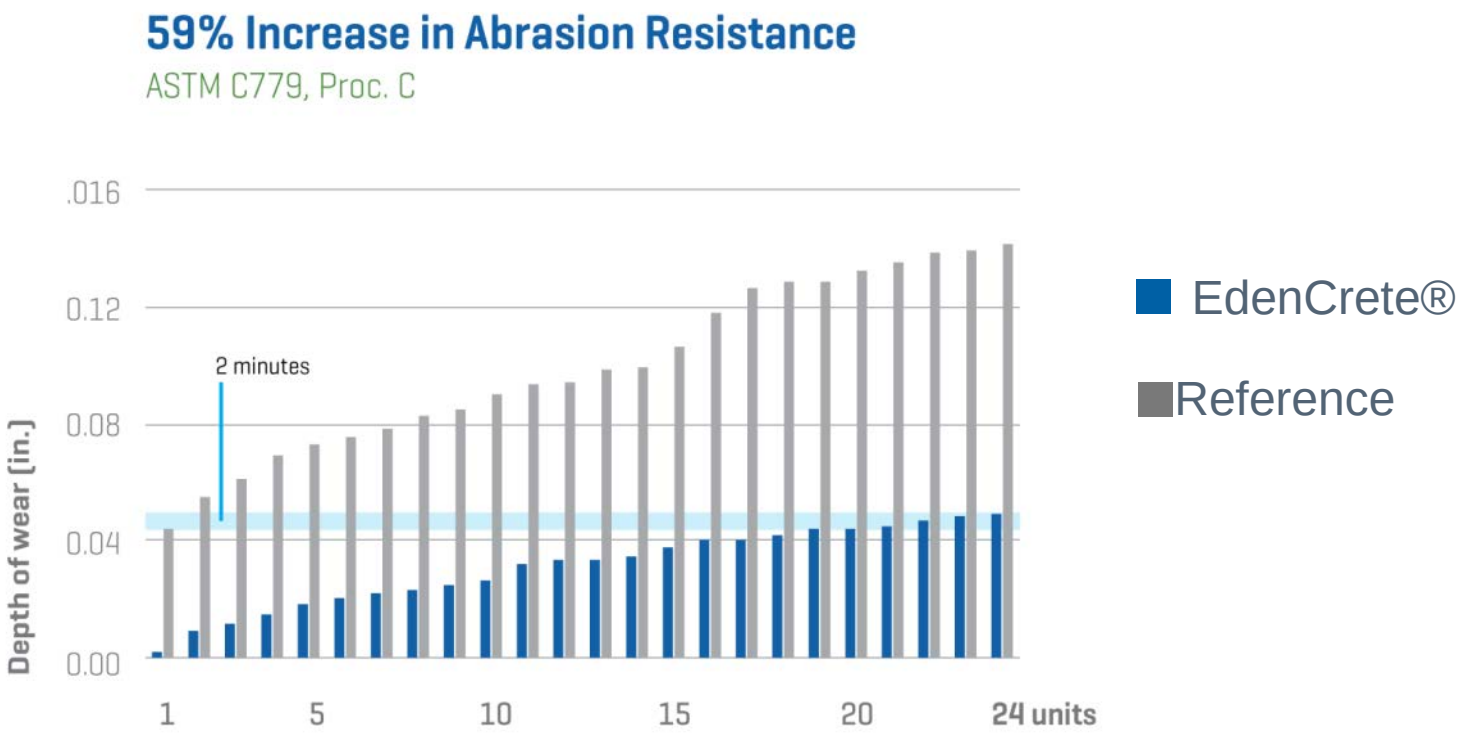
EdenCrete® Performance versus Dose (Gallons per Yard³)

Dosage Gallons/yd³ *	Compressive	Flexural	Tensile	Abrasion Resistance	Shrinkage
1/8	15%	5%	7%	5%	6%
1/4	17%	7%	12%	13%	18%
1/2	19%	9%	16%	31%	22%
1	19%	11%	21%	33%	24%
2	28%	16%	27%	40%	27%
3	27%	26%	33%	43%	29%
4	41%	32%	46%	59%	39%

* 1 gallon = 3.785 litres
1 yd³ = 0.7464 m³

EdenCrete® – Abrasion Resistance



GDOT I-20 Field Trial

August 2015

Improvement with EdenCrete®

- Compressive Strength - 45.8% at 56 days
- Abrasion resistance - 56% at 56 days

Outcomes

- GDOT - approval to use -24hr repair mix / B class concrete
  - First contract- February 2017
  - 2nd Field Trial- class A concrete/ whitetopping March 2017

eden

GDOT I-20 Field Trial – Update October 2016

EdenCrete® – No Visible Cracking

Control – Visible Crack Across Slab

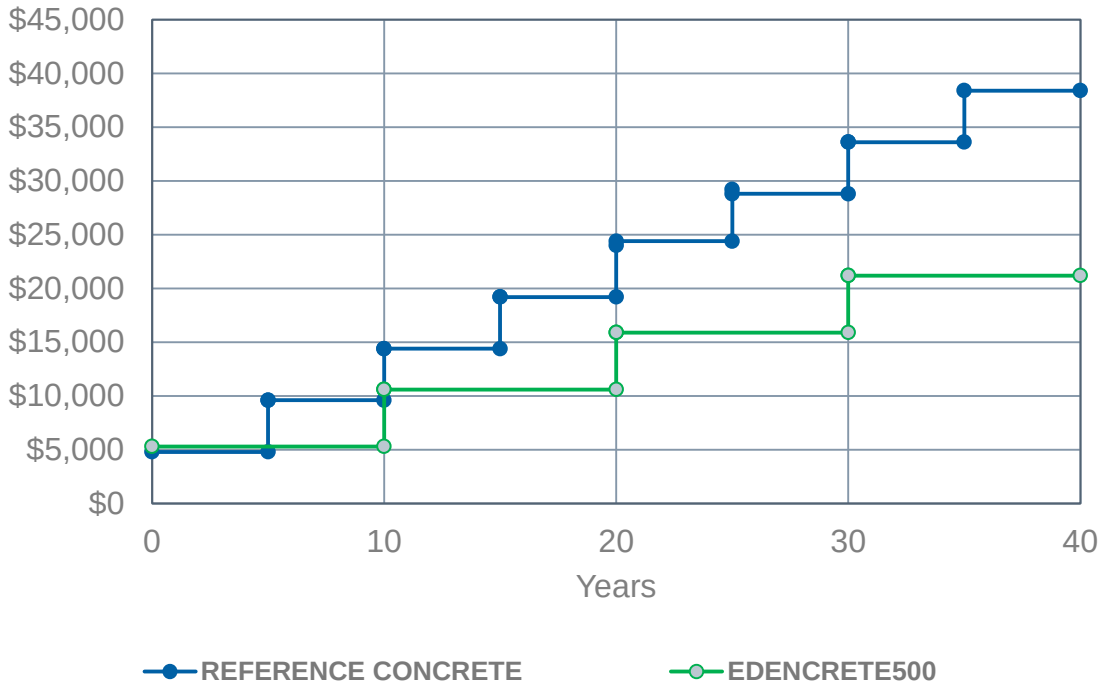
Anticipated Cumulative Cost Comparison*

Cost Benefit Analysis

- Projected Extra Cost For GDOT
  - GDOT costs /yd^3 ≈ 3% - 20%
  - Application Rate will vary for different targeted applications
- Anticipated Increased Service Life >100%
- Anticipated IRR < 50%+
- Using EdenCrete® , 60% more repairs achieved on the same budget in 25 yrs*

* Based on GDOT actual costs for I-20 Field Trial

Anticipated Cumulative Cost Comparison*



*** Based on GDOT actual costs for I-20 Field Trial**

EdenCrete® – First Commercial Project

Ultra High Wear /Abrasion Resistance Application

Control Trial Slab

Significant cracks and wear after 6 months

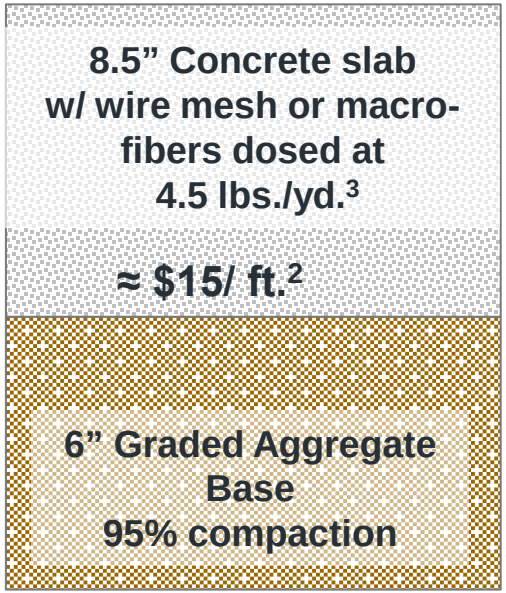
Typical Ultra High Load

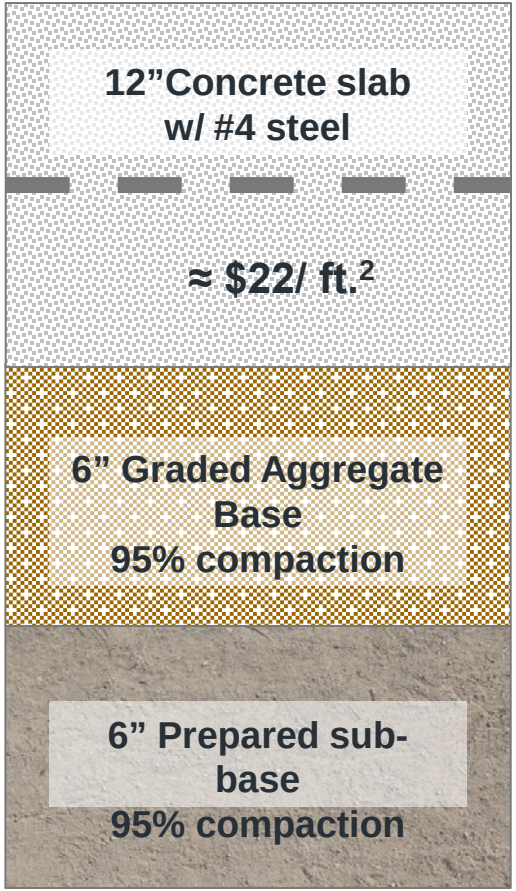
High loading/ abrasive application at site

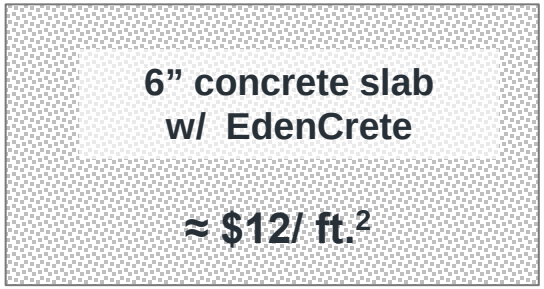
EdenCrete Trial Slab

No cracks or evidence of wear

EdenCrete® –Ultra High Wear /Abrasion Resistance Application







First Commercial EdenCrete® Infrastructure Contract

Georgia MARTA Bus Garage – Atlanta, GA

First Commercial EdenCrete® Infrastructure Project

Georgia MARTA Bus Garage

- Results – Dosage rate: 3 gallons/ yard^3
  - Compressive Strength Increase - 38%
  - Split Tensile Strength Increase - 59%
  - Modulus of Elasticity Increase - 24%
  - Abrasion Resistance Increase - 47%
  - Shrinkage Reduction - 9%
- Further orders anticipated from MARTA

EdenCrete® - MARTA – Permeability Test Results

Penetration of Chloride Ion into Concrete by Ponding

(AASHTO T 259) (ASTM C1543)

Indicative of concrete permeability:

- 3% chloride solution ponded for 90 days
- Core sample taken from slab center
- Cross-sections cut from core sample, pulverized and analyzed for % chloride weight (ASTM C1152)

EdenCrete® - MARTA – Permeability Test Results

Chloride Content (Wt. %)			
Depth (mm)	Control Mix - Not Ponded	Control Mix - Ponded	Penetrated Chloride Values
10 - 20	0.004	0.059	**0.055**
25 - 35	0.006	0.045	**0.039**
40 - 50	0.004	0.005	**0.001**
55 - 65	0.003	0.004	**0.001**
Depth (mm)	Test Mix - Not Ponded	Test Mix - Ponded	Penetrated Chloride Values
10 - 20	0.006	0.012	**0.006**
25 - 35	0.004	0.005	**0.001**
40 - 50	0.004	0.004	**0.000**
55 - 65	0.003	0.003	**0.000**

U.S Production Scale-Up

Location	Est. Cost US $	Estimated Output U.S p.a.	Estimated Value[2] U.S $ p.a.	Start Date	Date To Complete	Anticipated Source of Funds
Colorado Stage 1	Funding Complete	108,000 galls p.a.	$2.7m	Q1 2016	Q2 2016	Equity (completed)
Colorado Stage 2	Funding Complete	>1m galls p.a.- scalable to ≈2.4m galls p.a.	< $50m-62m	Q2 2016	Q2 2017	Equity (completed)
Georgia Stage 1a[1,3]	≈$37m	12.5m galls p.a.	$312.5m	? 2017/ 2018 [3]	2019 [3]	Equity, Cashflow, Incentives, Debt
Georgia Stage 1b[1,3]	≈$35m	50m galls p.a. Including Georgia Stage 1a output	$1.25 billion	?2019/2020 [3]	2020-2022 [3]	Cashflow
Georgia Stage 2	≈$60m	100m galls p.a. Including Georgia Stages	$2.5 billion	?2020/2021 [3]	2022-2023 [3]	Cashflow

(1) Land in Georgia is sufficient for expansion up to 10 stages (i.e. 500m galls. p.a. output).
(2) Based on Current Selling Price of EdenCrete™ - US$25/ gallon- assumes all targeted production can be achieved and sold.
(3) Eden proposes to establish its large scale global production plant in Augusta, Georgia. The State of Georgia and the Augusta Economic Development Authority have agreed to provide a combined US$24.7 million worth of financial incentives ,including an IRB-financed grant of 112 acres of suitable industrial land worth approximately $2.8 million, construction commitments aggregating approx. $4.2 million and with the balance of the incentives being largely by way of abatement of future taxes and levies. Eden proposes to supply from Georgia, EdenCrete™ to the entire North American market and also export to the rest of the world through the nearby Port of Savannah. The start and completion dates for the stages in the Georgia plant development will be dependent on sufficient sales of EdenCrete™ having being achieved to justify the further expansions.

Colorado Stage 2 Scale-up- Completed

U.S Sales and Marketing

Sales Team – Coverage of All Continental U.S

- Senior Vice President of Business Development appointed
- 9 sales staff – 1 manager / 7 salespeople/ 1 technical sales support

Infrastructure and Non- Infrastructure Summary

- Pre-cast – sales underway (Texas- bridges) and trials scheduled
- Ready mix concrete – sales underway (Georgia – repairs) and new road trial underway
- Number of other trials underway, being arranged and/ or scheduled with State DOTs and commercial bodies

U.S Marketing Update – Initial Targets

Interstate Highways (≈73,000km*) / Bridges (≈605,000)

- Use ≈40% of U.S cement *
- ≈$40 billion p.a. preservation/maintenance bill **
- 146,418 or 24% of bridges -structurally deficient/ functionally obsolete ***
- Annual extra costs to motorists - US$66 billion ***
- US Surface Transportation Act 2015 – US $225bn for highways- 5 yrs
- President Trump - $1 trillion for US Infrastructure promised

* Source: U.S Geological Survey Fact Sheet 2006-3127
** Source: FHWA Highway Statistics 2013
*** Source: U.S DOT – DOT Fact Sheet Highlight Grim State of U.S Roads and Bridges (July 9 ,2015)

Georgia - Infrastructure Marketing and Sales

GDOT - $1.1bn p.a. budget – US$150m for maintenance

- First EdenCrete® contract for road repairs- February 2017
- EdenCrete® to be included in all State funded, GDOT full depth slab replacements in FY2017– including < 5-6 major projects
- Field trial for new road construction March 2017

- $11 billion proposed on various infrastructure/PPP projects over 8 years
- 14,700 bridges - 2,600 structurally deficient/ functionally obsolete*
- 200 bridge repairs scheduled over next 2 years

MARTA - US$400m p.a. repairs - U.S $2.6bn expansion - planned

* Source: U.S DOT – DOT Fact Sheet Highlight Grim State of U.S Roads and Bridges (July 9 ,2015)

GDOT- 24 Hour Repair Mix Specifications

January 23, 2017

DEPARTMENT OF TRANSPORTATION
STATE OF GEORGIA
SPECIAL PROVISION

Section 504—Twenty-Four Hour Accelerated Strength Concrete

In Section 504.1.03.B2, add a note under "minimum cement cwt/cu yd":

Note 1: When this Section 504 is used in conjunction with Section 452 (Full Depth Slab Replacement), the Contractor shall utilize EdenCrete Carbon Concrete Additive to reduce the cement factor by 15 % as per the allowances of ASTM type "S" admixtures. There shall be two mix designs prepared; one with a 2 gallon/CY dosage and one with a 4 gallon/CY dosage. Each mix design shall also be submitted to and approved by the Engineer prior to use on the project. The mix designs shall consistently achieve the minimum compressive strength (2,500 psi) at 24 hours.

The 4 gallon/CY dosage is reserved for use at the Engineer's discretion.

Georgia- Field Trial- New Road Construction – March 2017

Texas - Infrastructure Marketing and Sales

TxDOT

- Budget- ≈ $28 billion over next two years
- Approval of EdenCrete® for bridge beams in 2 concrete mixes for Valley Precast Products, a major precast manufacturer
- 3 year bulk supply contract signed with Valley Precast and first US$100,000 order received and shipped - possible US$1m + sales per annum
- Trials underway with other GDOT approved precast manufacturers

Texas Bridges

- 52,500 bridges – 9,988 structurally deficient/ functionally obsolete*

* Source: U.S DOT – DOT Fact Sheet Highlight Grim State of U.S Roads and Bridges (July 9 ,2015)

EdenCrete® Precast Concrete – Mix Design Optimization -Texas

AIM- Accelerate early strength to:

- Turn forms faster
- Release I-beams sooner
- Meet standards & save cost

Outcome:

- Reduced 930 lbs. to 800lbs total cementitious material (75% cement/ 25% Class F Fly Ash)
- Potential for 8 hrs+ time saving
- Reduced total cost

Texas – First Bulk Delivery- April 2017

States where EdenCrete® approved for use by DOTs

States Currently Approved (in yellow):

Arkansas, Georgia, Mississippi, North Carolina, Tennessee, Texas and Virginia.

These States have:

- **21.5% of total US population**
- **16.1% of total US land area**
- **32,052 bridges** structurally deficient or functionally obsolete – **21.5% of total for US***

* DOT Fact Sheets Highlight Grim State of US Roads and Bridges – 9 July 2015

CNT in Plastics / Polymers

UQ/ Eden- ARC Linkage Research Project

Highly Encouraging Preliminary Results with CNT in Nylon 6

- High modulus (stiffness)/outstanding ductility/ Excellent dispersion of CNT
- Superior ductility /comparable tensile strength vs super-tough commercial Nylons.
- Higher tensile strength vs comparable Nylon materials with similar ductility.
- Visual clarity/ transparency – possibly suitable for super-tough-film grade.
- Relatively low-cost processing method.
- Possible suitable future markets - automotive and packaging markets.

Greg Solomon

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