

Zeta Resources Limited (ARBN 162 902 481)

**Off-Market Bid for
Bligh Resources Limited (ACN 130 964 162)**

NOTICE ON THE STATUS OF CONDITIONS

TO: Bligh Resources Limited
ASX Limited

This notice of status of defeating condition (**Condition Notice**) is given under Section 630(3) of the *Corporations Act 2001* (Cth) by Zeta Resources Limited (ARBN 162 902 481) (**Zeta**) under its takeover bid for all the issued ordinary shares in Bligh Resources Limited (ACN 130 964 162) (**Bligh**), which is contained in bidder's statement from Zeta dated 25 May 2017 (**Bidder's Statement**) (the **Offer**).

Status of Defeating Condition

Zeta gives notice that its Offer remains subject to the condition set out in section 10.10 of the Bidder's Statement and that the condition has not been fulfilled or waived.

As the date of this notice, Zeta's voting power in Bligh is 51.19% comprising 120,527,775 Bligh shares.

Dated: 3 July 2017

Signed for and on behalf of Zeta Resources Limited



Peter Sullivan
Chairman