

ASX ANNOUNCEMENT

3 July 2017

Expiration of Options

DigitalX Limited (ASX: DCC and “the Company”) advises that the following options lapsed unexercised:

Number	Class
3,849,517	Unlisted Options exercisable at \$0.286 each on or before 30 June 2017

The remaining capital structure of the Company is as follows:

Number	Class
212,044,933	Fully Paid Ordinary Shares.
70	Convertible Notes with a face value of \$10,000 per Note, converting to Shares at \$0.05 per Share and maturing on the following dates respectively: 1 at 24 April 2018; 30 at 21 April 2018; 30 at 30 March 2018; and 9 at 23 May 2018. Subject to complying with the requirements of the ASX and the ASX Listing Rules, the Company and the Noteholder may agree to the Conversion Price being adjusted to equal the issue price of Shares at which the Issuer next raises equity capital (other than under the Convertible Notes) after the date the Convertible Note is issued where the issue price is less than \$0.05 per Share.
23,486,000	Unlisted Options exercisable at \$0.08 each on or before 10 February 2018.
3,000,000	Unlisted Options exercisable at the lesser of \$0.06 each, or a 20% premium to the next equity raising completed by the Company before 15 December 2018 and expiring 30 March 2019.

For further information, please contact

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About DigitalX

DigitalX is a Blockchain-enhanced software solutions group disrupting the payments industry. The Company’s Application, AirPocket allows consumers to make secure and cost-effective money transfers worldwide. Companies can use DigitalX’s AirID technology to leverage the benefits of the Blockchain.