



3 July 2017

Mr Wade Baggott
Australian Securities Exchange
Level 40, Central Park
152-158 St Georges Terrace
Perth WA 6000

By email: tradinghaltsperth@asx.com.au

Dear Wade

Request for Trading Halt

In accordance with Listing Rule 17.1, OreCorp Limited ("**OreCorp**") requests an immediate trading halt on the Company's securities, pending a further announcement to the market with further information in relation to the proposed legislative changes in Tanzania.

The Company requests that the trading halt remain until the earlier of an announcement to the market regarding the above or the opening of trade on ASX on Wednesday, 5 July 2017.

The Company is not aware of any reason why the trading halt should not be granted.

Yours sincerely

Luke Watson
CFO & Company Secretary