

## **AMENDMENT TO NOTICE OF MEETING**

Cougar Metals NL (ASX Code: CGM) (“**Cougar**” or the “**Company**”) has recently sent out a notice of meeting (**Notice**) for a general meeting of the shareholders of the Company to be held on 31 July 2017.

The Company has become aware that there was a typographical error in the Notice in relation to the terms of the Placement Options to GTT Ventures being approved under Resolution 5. The Expiry Date of the Placement Options to GTT Ventures are incorrectly stated at 31 May 2018 and 31 March 2019 for Class A Placement Options and Class B Placement Options respectively.

Accordingly, the terms of the Placement Options as set out in the Notice at Section 5.1 of the Explanatory Memorandum should read as follows:-

- 20,000,000 unlisted Options exercisable at 1.5 cents on or before 31 July 2018 (**Class A Placement Options**); and
- 10,000,000 unlisted Options exercisable at 1.7 cents on or before 30 June 2019 (**Class B Placement Options**).

Further, paragraph (c) of Schedule 1 of the Explanatory Memorandum should read as follows:-

### **Expiry Date**

Each Placement Option will expire at 5.00 pm (WST) on:

- (i) 31 July 2018 with respect to a Class A Placement Option; and
- (ii) 30 June 2019 with respect to a Class B Placement Option.

If you have any queries please contact the undersigned via email at [btucker@ventnorcapital.com](mailto:btucker@ventnorcapital.com) or alternatively on +61 8 9482 0580.

Yours sincerely  
**COUGAR METALS NL**

**BRETT TUCKER**  
*Company Secretary*