

5 July 2017

SUCCESSFUL COMPLETION OF SHARE PURCHASE PLAN

Walkabout Resources Ltd (Walkabout) is pleased to announce the successful completion of the Share Purchase Plan.

The applications received by the closing date on 28 June 2017 totalled \$1,520,900.

The New Share issue price was determined at a 20% discount to the 5 day VWAP prior to the issue date of the New Shares, being 5.82 cents. Accordingly, 26,132,314 have been issued. The Appendix 3B seeking quotation of these securities follows.

We thank shareholders for their support and Patersons Securities Limited for underwriting this issue. Due to the strong support from shareholders the planned underwritten Top-Up Placement is no longer required. Details of the Underwritten Share Purchase Plan and Top Up Placement Terms and Conditions were announced to ASX on 8th June 2017.

Trevor Benson
Chairman