

MARKET RELEASE

5 July 2017

OreCorp Limited

SUSPENSION FROM OFFICIAL QUOTATION

The securities of OreCorp Limited (the "Company") will be suspended from official quotation immediately at the request of the Company, pending the release of an announcement.

Security Code: ORR

Wade Baggott

PRINCIPAL ADVISER, LISTINGS COMPLIANCE (PERTH)

Tel: 08 9224 0000



5 July 2017

Mr Wade Baggott Australian Securities Exchange Level 40, Central Park 152-158 St Georges Terrace Perth WA 6000

By email: tradinghaltsperth@asx.com.au

Dear Wade

Request for Voluntary Suspension

OreCorp Limited (**Company**) is currently in a trading halt pending an announcement to the market regarding the recent proposed changes to Tanzanian mining legislation. In accordance with Listing Rule 17.2, the Company requests that ASX suspend the securities of the Company from the opening of trade on ASX on Wednesday 5 July 2017, pending release of the announcement in relation to the proposed legislative changes.

The Company expects the voluntary suspension to last until the earlier of an announcement to the market regarding the legislative changes or the opening of trade on ASX on Monday, 10 July 2017.

The Company is not aware of any reason why its securities should not be suspended.

Yours sincerely

Luke WatsonCFO & Company Secretary