



MARKET RELEASE

5 July 2017

Graphex Mining Limited

SUSPENSION FROM OFFICIAL QUOTATION

The securities of Graphex Mining Limited (the “Company”) will be suspended from quotation immediately, at the request of the Company, pending the release of an announcement.

Security Code: GPX

Dawn James

Adviser, Listings Compliance (Perth)

5 July 2017

Ms Hayley Pratt
Adviser
Australian Securities Exchange
Level 8
2 The Esplanade
Perth WA 6000

Dear Ms Pratt

REQUEST FOR VOLUNTARY SUSPENSION

Graphex Mining Limited (ASX: GPX), (the “**Company**”) requests a voluntary suspension in the trading of the Company’s securities, effective immediately.

In accordance with Listing Rule 17.2, the Company provides the following information in connection with this request:

- A voluntary suspension is necessary as the Company expects to shortly make an announcement to the ASX, providing further information on legislation passed by the Tanzanian Government with respect to the legal and regulatory framework governing the natural resources sector in Tanzania;
- The Company requests that the voluntary suspension remains in place until the Company is in position to make an announcement which is expected to be no later than Monday 10 July 2017;
- The Company is not aware of any reason why the voluntary suspension should not be granted; and
- The Company is not aware of any further information necessary to inform the market of the voluntary suspension.

Yours sincerely,



STUART McKENZIE
Company Secretary