

MARKET RELEASE

10 July 2017

Image Resources NL

SUSPENSION FROM OFFICIAL QUOTATION

The securities of Image Resources NL (the "Company") will be suspended from official quotation immediately
at the request of the Company, pending the release of an announcement regarding a capital raising.

Security Code: IMA

Jeremy Newman

Senior Adviser, Listings Compliance (Perth)



Ground Floor, 23 Ventnor Avenue West Perth WA 6005 PO Box 469 West Perth WA 6872 Telephone 08 9485 2410 Facsimile 08 9486 8312 www.imageres.com.au Image Resources NL ABN 57 063 977 579

10 July 2017

The Manager ASX Limited Level 40, Central Park 152-158 St Georges Terrace PERTH WA 6000

Dear Sir,

REQUEST FOR VOLUNTARY SUSPENSION – IMAGE RESOURCES NL

Image Resources NL (ASX: IMA) requests trading in its securities be placed in voluntary suspension pending the release of an announcement in relation to a material capital raising.

The Company requests the voluntary suspension end on 12 July 2017 or when the anticipated announcement referred to above is released to the market.

The Company is not aware of any reason why the voluntary suspension should not be granted, nor of any other information necessary to inform the market about the voluntary suspension.

Should you have any queries or require clarification please call me on (08) 9389 2111.

Yours faithfully

Dennis Wilkins

Company Secretary