



ZETA RESOURCES LIMITED DECLARES ITS TAKEOVER OFFER BLIGH RESOURCES LIMITED UNCONDITIONAL

Zeta Resources Limited (ARBN 162 902 481) (**Zeta**) refers to the off-market takeover bid for all the issued ordinary shares in Bligh Resources Limited (ACN 130 964 162) (**Bligh**), that it does not already own, contained in the bidder's statement by Zeta dated 25 May 2017 and the supplementary bidder's statement dated 8 June 2017 (**Bidder's Statement**) (**Offer**).

Zeta advises that the Offer closed at 5.00pm (WST) on 10 July 2017.

Zeta attaches copy of a notice given under section 650F of the *Corporations Act 2001* (Cth) declaring the Offer unconditional and free from the defeating condition set out in section 10.10 of the Bidder's Statement.

Each Bligh shareholder who validly accepted the Offer before the end of the Offer period will have payment of the cash consideration for the Offer dispatched to them by 31 July 2017.

Yours sincerely

A handwritten signature in black ink, appearing to read "P. Sullivan", is written over a faint, light-colored circular stamp or watermark.

.....
Peter Sullivan
Chairman



Zeta Resources Limited (ARBN 162 902 481)

**Off-Market bid for
Bligh Resources Limited (ACN 130 964 162)**

Notice under section 650F of the Corporations Act: Declaring Offer Free of Condition

TO: Bligh Resources Limited

ASX Limited

This notice is given under section 650F of the *Corporations Act 2001* (Cth) by Zeta Resources Limited (ARBN 162 902 481) (**Zeta**) in relation to its offer for all the issued ordinary shares in Bligh Resources Limited (ACN 130 964 162) (**Bligh**), which is contained in the bidder's statement from Zeta dated 25 May 2017 and the supplementary bidder's statement dated 8 June 2017 (**Bidder's Statement**) (the **Offer**).

Declaring Offer Free of Condition

Zeta declares the Offer and each contract formed by the acceptance of the Offer to be free from the condition set out in section 10.10 of the Bidder's Statement.

At the date of this notice, Zeta's voting power in Bligh is 88.68% comprising 210,149,014 Bligh shares.

Dated: 13 July 2017

Signed for and on behalf of Zeta Resources Limited

A handwritten signature in black ink, appearing to read "P. Sullivan".

.....
Peter Sullivan
Chairman