



MARKET RELEASE

13 July 2017

RACE ONCOLOGY LTD

TRADING HALT

The securities of Race Oncology Ltd (the “Company”) will be placed in Trading Halt Session State at the request of the Company, pending the release of an announcement by the Company. Unless ASX decides otherwise, the securities will remain in Trading Halt Session State until the earlier of the commencement of normal trading on Monday, 17 July 2017 or when the announcement is released to the market.

Security Code: RAC

Jeremy Newman
Senior Adviser, Listings Compliance (Perth)



13 July 2017

Mr Dale Allen
ASX Operations
Level 40 Central Park
152-158 St George's Terrace
PERTH WA 6000

Via Email

Dear Dale

TRADING HALT REQUEST

In accordance with ASX Listing Rule 17.1, the Company hereby requests that its securities be placed into an immediate trading halt pending an announcement regarding a capital raising.

The Company requests that trading in its securities be halted until after the expected announcement is made or until the market opens on Monday, 17 July 2017, whichever is the earlier.

The Company is not aware of any reason why this trading halt request should not be granted.

Yours faithfully

A handwritten signature in black ink, appearing to read "Peter Webse".

Peter Webse
Company Secretary