ACN 009 245 890

Suite 1, 467 Scarborough Beach Road, OSBORNE PARK WA 6017
P.O. Box 1788, Osborne Park DC, W.A. 6017
Tel: (+618) 9217 9800 • Fax: (+618) 9217 9899

14 July 2017

Company Announcements Manager
Australian Securities Exchange Limited
4th Floor
20 Bridge Street
SYDNEY NSW 2000

Company Announcements Manager Singapore Stock Exchange 2 Shenton Way #19 SGX Centre SINGAPORE 068804

"Transmitted Electronically"

Profit Advice- Half Year Ended 30 June 2017

United Overseas Australia Ltd (UOS) advises that the expected Group Consolidated Operating profit after taxation provision and minority interests is expected to be approximately AUD 21 Million.

This is an expected decrease of AUD 34 Million when compared to that recorded at 30 June 2016. The decrease has been occasioned by the timing of development completions in the first half of the year which accordingly affected the sales achieved.

The company believes that in the six months to financial year end 31 December 2017 this downturn will be corrected.

Yours faithfully,

ALAN C WINDUSS

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Company Secretary

MALAYSIAN OFFICE: UOA Corporate Tower

Lobby A, Avenue 10, The Vertical, Bangsar South City No. 8, Jalan Kerinchi, 59200. KUALA LUMPUR Tel: (+603) 2245 9188 • Fax: (+603) 2245 9128