



EXPIRATION OF OPTIONS

ASX ANNOUNCEMENT

17 July 2017

The Company advises that the following options lapsed unexercised:

Number	Class
37,501	Unlisted Options exercisable at \$6.00 each on or before 15 July 2017

The Company also advises that the following options will lapse on 30 July 2017, unless exercised prior:

Number	Class
222,223	Unlisted Options exercisable at \$6.00 each on or before 30 July 2017

The capital structure of the Company assuming lapse of the abovementioned options will be as follows:

Number	Class
135,401,400	Fully Paid Ordinary Shares
34,500	Unlisted Options exercisable at \$7.44 each on or before 17 November 2017
25,000	Unlisted Options exercisable at \$14.80 each on or before 19 October 2017
7,500	Unlisted Options exercisable at \$7.60 on or before 9 March 2019
21,750	Unlisted Options exercisable at \$2.92 each on or before 16 July 2018

For more information visit the Metallum website at www.metallum.com.au or contact:

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