



ASX ANNOUNCEMENT (ASX: YNB)

Level 4, 11 Bank Place,
Melbourne, Victoria 3000

18 July 2017

ASX Limited
Level 40, Central Park
152-158 St Georges Terrace
Perth WA 6000

Dear Sir/Madam,

This notice is given by Yonder and Beyond Limited (Company) under Section 708A(5)(e) of the Corporations Act 2001 (Cth) (Corporations Act) and Notice under Listing Rule 3.10.5A

The Company hereby confirms that:

- a) It has issued 13,975,000 fully paid ordinary shares (Shares) at an issue price of \$0.04 per share to professional and sophisticated investors under the placement announced to the market on 14 June 2017 and detailed in the Appendix 3B dated 14 July 2017;
- b) The Shares were issued without disclosure to investors under Part 6D.2 of the Corporations Act;
- c) The Company is providing this notice under section 708A(5)(e) of the Corporations Act;
- d) As at the date of this notice the company, as a disclosing entity under the Corporations Act, has complied with:
 - i. The provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
 - ii. Section 674 of the Corporations Act as it applies to the Company; and
 - iii. As at the date of this announcement, there is no excluded information of the type referred to in Sections 708A(7) and 708A(8) of the Corporations Act.

The Company provides the following information under ASX Listing Rule 3.10.5A:

- a) The dilution to existing shareholders as a result of the Placement is approximately 11.3%.
- b) A total of 13,975,0000 were issued under the Placement. A total of 10,988,512 shares were issued pursuant to Listing Rule 7.1A (representing 8% of the post-placement capital) and 2,986,488 shares were issued pursuant to Listing Rule 7.1 (representing 2.17% of the post-placement capital).

The percentage of the post-placement capital held (in aggregate) is as follows:

- pre-placement security holders who did not participate in the Placement: 79.81%
 - pre-placement security holders who did participate in the Placement: 16.55%
 - participants in the Placement who were not previously security holders: 3.64%
- c) The Placement was not underwritten.
 - d) No fees were incurred in respect of this capital raising.

On behalf of the board:



Christopher Shearer
Company Secretary