



TRANSCENDENCE TECHNOLOGIES LIMITED



**At TTL we believe in enriching the market
with great software**

***TTL is rolling out E-Collate: a new
way to manage and hand over
compliance documents***



*Corporate Snapshot for Transcendence
Technologies Limited (ASX: TTL)*

Fully funded through development and marketing

Market Cap @ 0.019 cents*	\$3.30 million
Cash on Hand	\$2.50 million
Shares on Issue	173.72 million
Top 20 Shareholders	47.13%

*Dated as at 21 July 2017

- TTL is fully funded for development and roll-out of E-Collate to SMSF Market
- Existing funding expected to cover all acquisitions, development and marketing
- Future operations planned to be funded from revenue



Centralize link-up of the data trail

Collect evidence and relevant
info across many sources



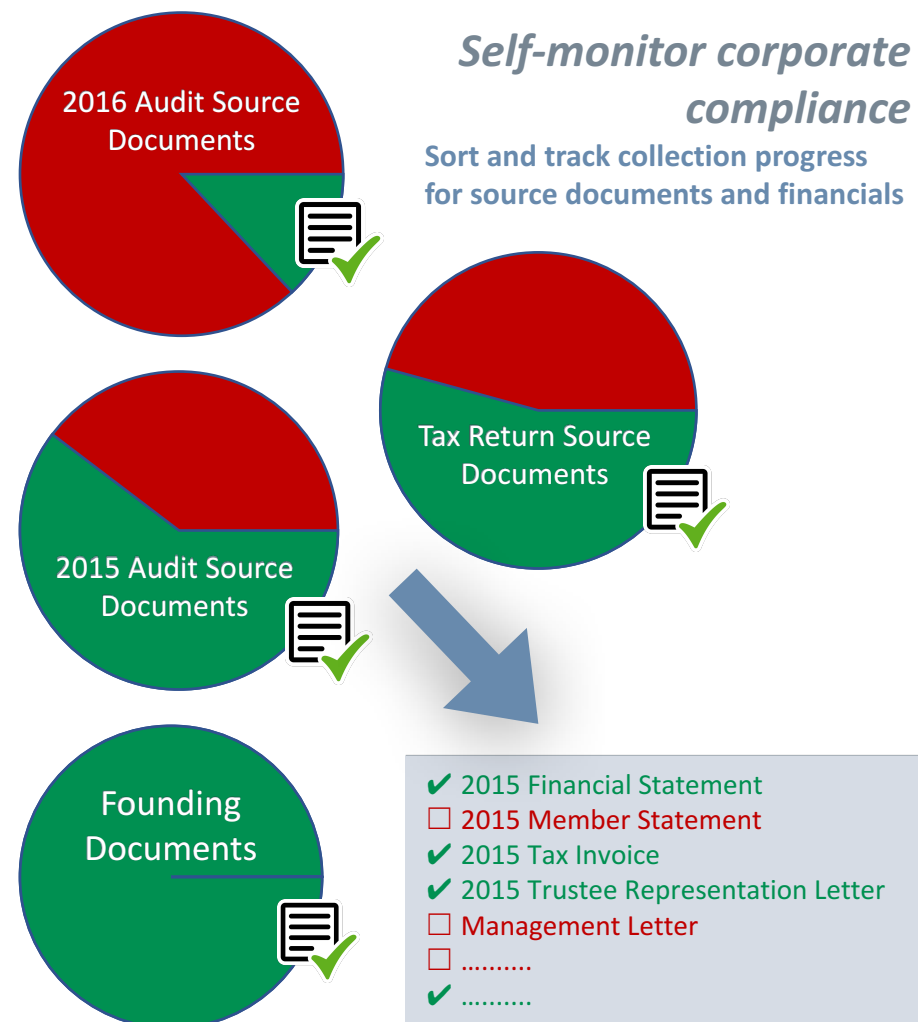
- Authorizations
- Receipts and invoices
- Letters from ATO
- Transaction statements
- Agreements and contracts

- TTL set for **disruptive entry** into **market** with E-Collate product
- Zero-integration, self-contained solution for **document handover**
- **Common user interface** released for **lucrative SMSF*** market **sector**
- **Core technology** readily translatable to other market sectors
- Massive market **opportunity** to **lead and unite** fragmented SMSF market with dedicated **consumer** tool

**SMSF (Self Managed Superannuation Fund)*



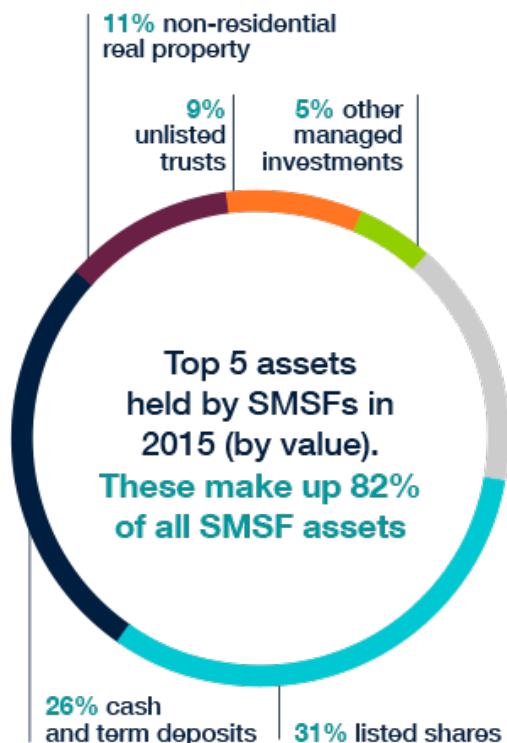
- E-Collate is an **intelligent filing** system built for SMSFs
- Perfect replacement for that **document checklist**
- Dynamic **cloud-based solution** to upload, arrange and export **compliance documentation**
- Integrates **self-monitoring** of document collection **progress**
- Positioned as **universal compliance document handover** portal





E-Collate Saves Time and Effort for Clients

Enjoy a flexible tool that deals with documents across investment classes



Graphic from ATO (www.ato.gov.au) site

- Accountants/Auditors request **documents** from clients **ad-hoc** by phone and email
- SMSF trustee clients **hand over files** via email and hard copy
- **A4 paper checklist** often supplied as guide to **gather paperwork**
- **SMSF clients** need flexible **dedicated tool** to gather documents and **pre-collate** for handover
- Accountants and Auditors need portal to put specific **document requests** through to clients
- E-Collate takes **unique approach** with **highly exportable** document filing system
- E-Collate **positions** itself as industry-wide **compliance document aggregator**



E-Collate Competes with a Range of Cloud Services

Major cloud service providers have various products that compete with aspects of E-Collate



- **Major players** include Class Super and BGL for **SMSF administration**
- Existing systems **support** accounting provider **back-office** operations (B2B)
- Other **passive market players** include Dropbox and Google Drive
- **Cloud storage** providers **lack system knowledge** of SMSF-related documents
- **E-Collate** is uniquely positioned with **customer-facing, zero-integration** and fully **self-contained** solution
- Marketed to Accountants/Auditors as a **document request portal**
- Offered to **SMSF trustees** and associates for direct use

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Feature Comparison Matrix for E-Collate

	Dropbox	Xero	Squirrel Street	BGL 360	E-Collate
Cloud Hosted	✓	✓	✓	✓	✓
SMSF Documents Tracking	✗	✗	✗	✓	✓
Consumer Facing	✓	✓	✓	✓	✓
Filing Progress Overview	✗	✗	✗	✗ ✓	✓
Dynamic Filing Structure	✗	✗	✗	✗	✓

**Comparison Matrix is for illustrative purposes only. Does not constitute a performance or value comparison. All trademarks are the property of their respective owners.*



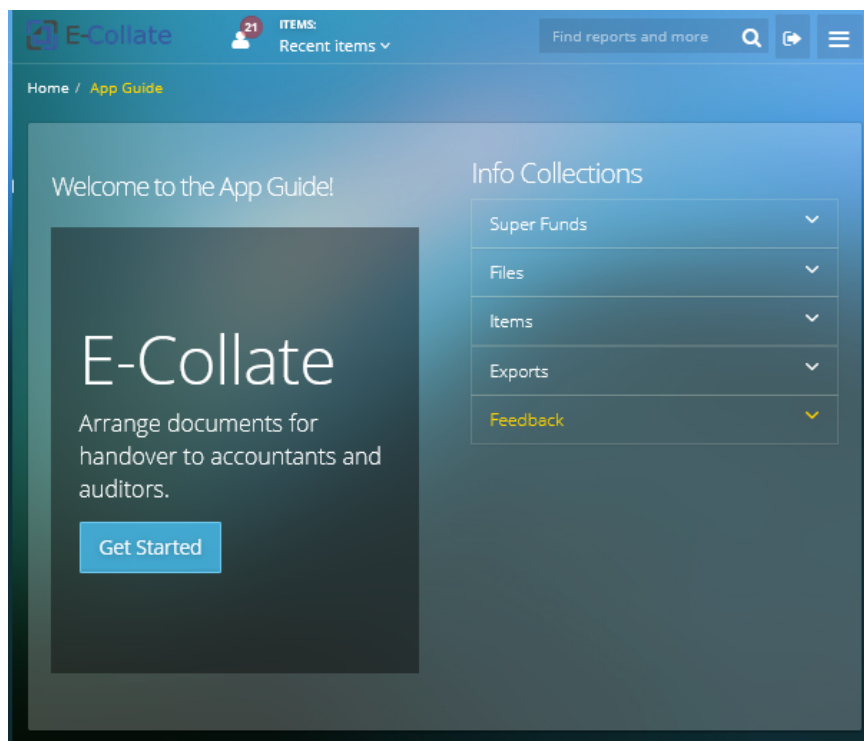
*E-Collate is designed for sorting data
and tracking progress of collection*



E-Collate is a Full-Scale Document Management Tool

Insert and arrange files the way you want.

Export files the way others want.



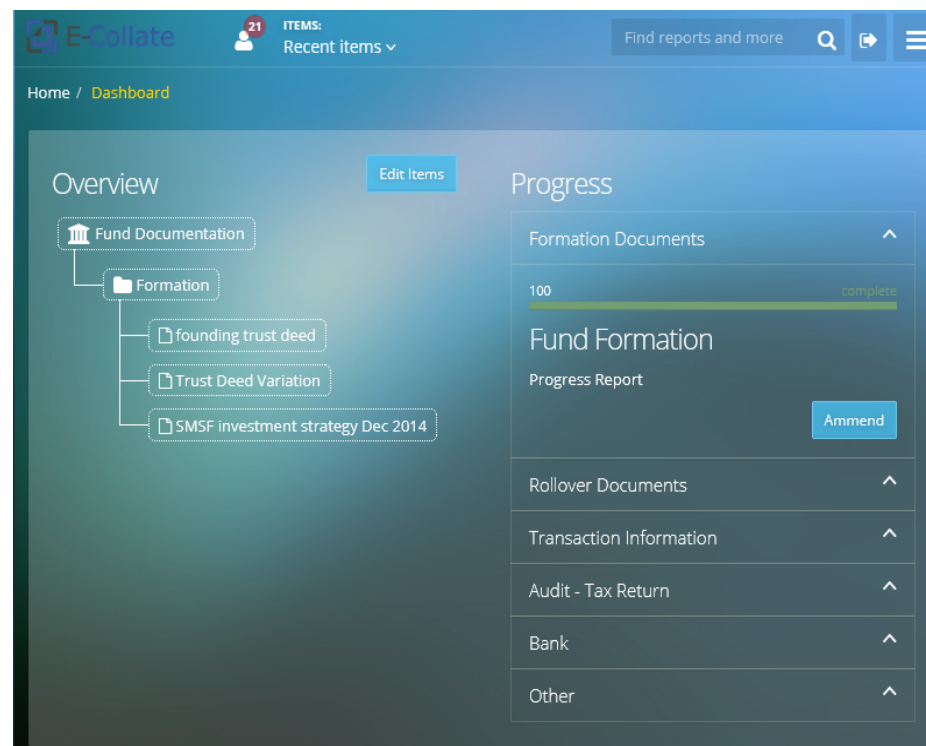
- E-Collate is an intelligent cloud storage filing interface
- Base system comprises upload, allocate and export
- Upload most kinds of electronic files including .pdf, .doc and .docx
- Allocate uploaded files against checklists of required documents
- Dynamically export files annual audit, annual tax return or other purposes



- E-Collate dashboard allows monitoring of filing progress
- Visualizes filed document collection and highlights outstanding documents
- Extension modules required to integrate with banks, share trading platforms and other online systems
- Extension modules required to integrate with Cleardocs and online document suppliers

E-Collate Dashboard Overview

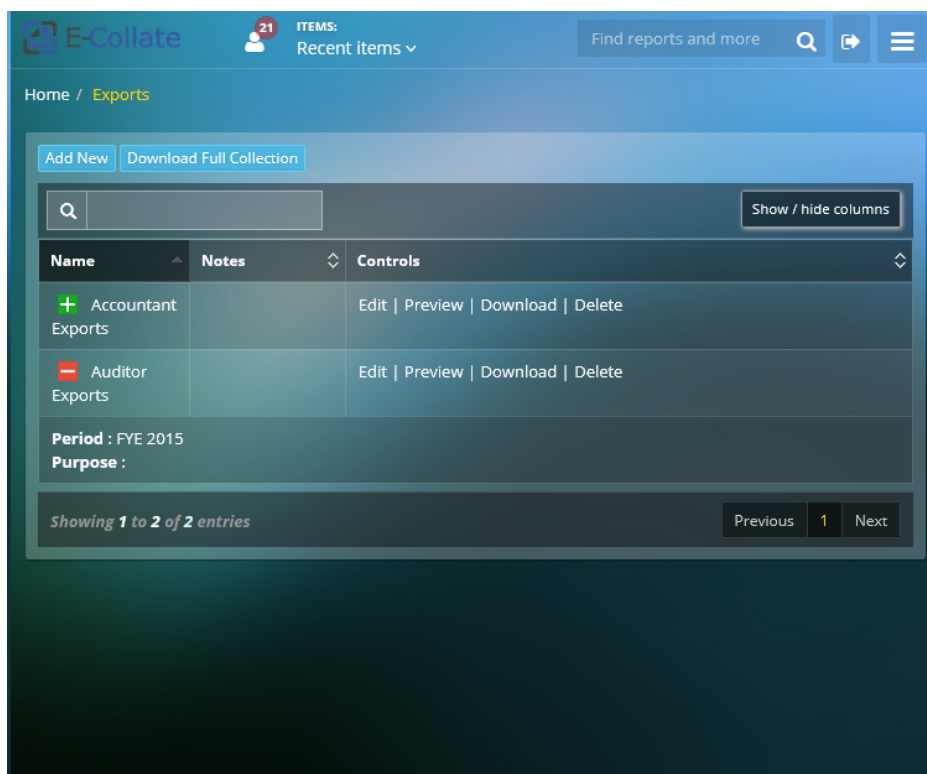
Monitor document collection progress through simple interface.





E-Collate Export Interface

Extract and prepare sections of the
file collection for handover



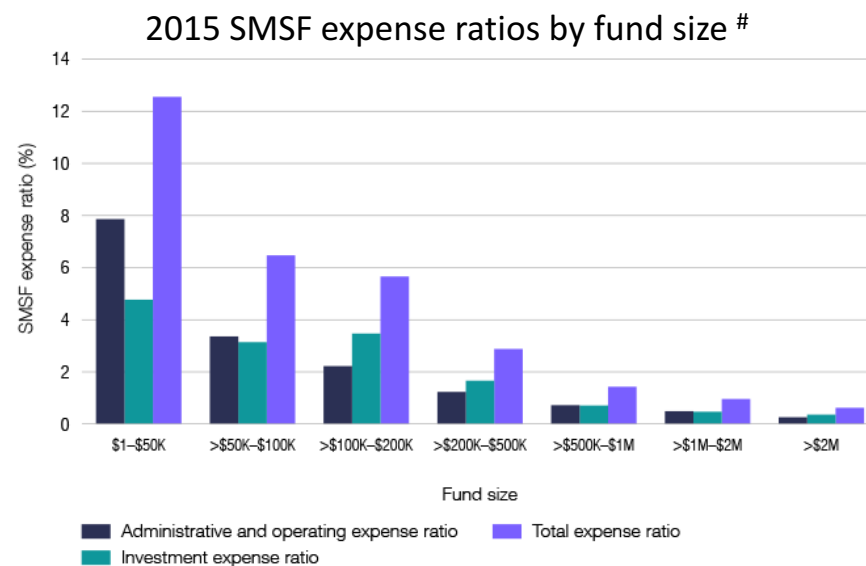
- Integrated export system picks out specific documents for handover
- Semi-automates file renaming and folder structure setup
- Extension modules required to handover files to Xero, Class Super, Xero, Dropbox, Google Drive, Gmail



- E-Collate offered on per-fund cloud subscription licensing model
- Additional annual licensing fee and/or per-use fees for extension modules
- Industry specific features designed to support differential pricing across sectors

E-Collate Targets Lucrative SMSF Sector

Comprehensive commercialization plan
includes B2B and B2C sales channels*



* B2B (Business to Business), B2C (Business to Consumer). # Graphic from ATO (www.ato.gov.au) site.



- E-Collate technology readily translates to support other sectors
 - Legal disputes
 - Property settlements
 - Insurance claims
 - Visa applications
- Dedicated tool for individual document filing and handover

E-Collate Value Proposition Relevant Across Sectors

Consumer focused tool initially available for SMSF market but valuable across broader industry.



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*Proactive approach taken
to protection of IP*

Standard practice for software code access control.
Reviewing patent filing potential.



Australian Government

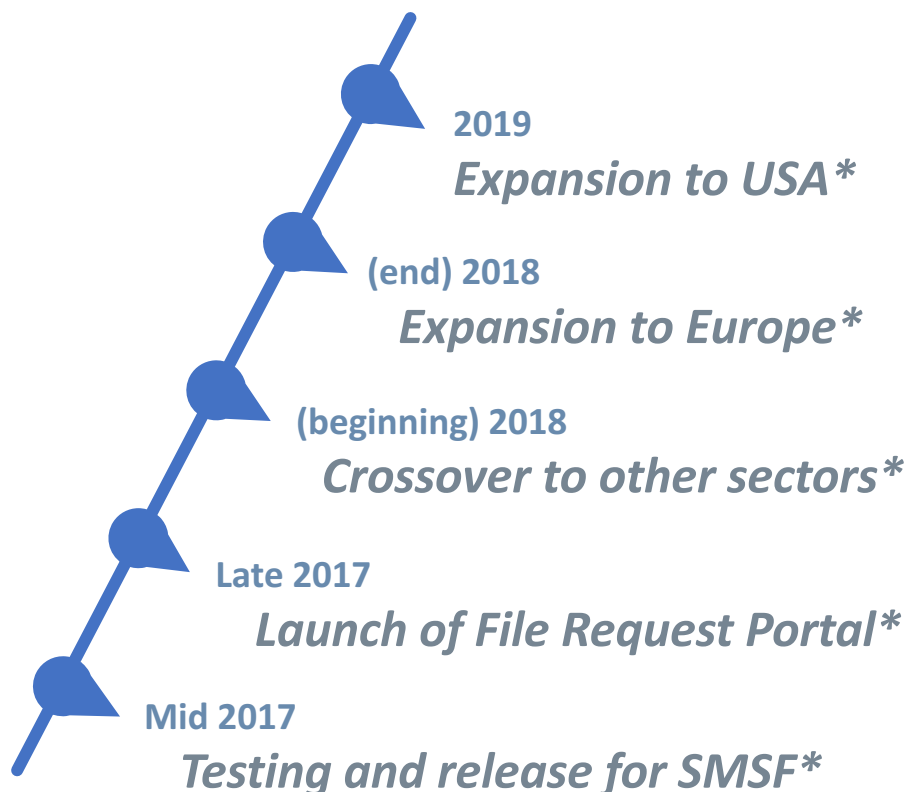
IP Australia

- E-Collate runs in the cloud – algorithms protected from analysis/reverse engineering
- Development conducted by small in-house team with codebase access control
- Outsourcing to be spread across providers to minimize exposure to code theft
- Company monitors potential to file patents over core technology



Intense Program of Expansion and Marketing Engagement

The Company intends to expand to multiple sectors and countries to leverage potential



- Currently rolling out consumer app to upload, allocate and export file collections
- Targeting CY2017 Q4 rollout of document request portal for accountants/auditors
- Planning mass media marketing and SMSF conference exhibits in CY2017 Q4
- Targeting initial revenue stream by end CY2017

**Future projections including timeframes are an indication only and may not be relied upon for any purpose*



- Currently evolving the base system for E-Collate
- Ongoing Pilot Program for testing strategic market positions
- Extension modules development ongoing until end CY2017
- App development ongoing to support marketing plan evolution
- Initial focus on Australian SMSF market

*TTL Currently Conducting Pilot
Rollout of E-Collate*

Development work continuing in tandem with
initial outreach to channel partners



E-Collate

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