

ASX Announcement

26 July 2017

DISPATCH OF OFFER DOCUMENT AND ENTITLEMENT AND ACCEPTANCE FORMS

On 17 July 2017, Rewardle Holdings Limited ACN 168 751 746 (**Rewardle** or **Company**) announced a fully underwritten 1 for 1.4 pro rata non-renounceable entitlement offer of fully paid ordinary shares in Rewardle (**New Shares**) to raise approximately \$2 million (**Entitlement Offer**).

The offer price for the Entitlement Offer will be 1.5 cents per New Share (**Offer Price**). The Entitlement Offer Price represents a 13% discount to the 30 day VWAP to 13 July 2017.

Under the Entitlement Offer, eligible shareholders will be able to subscribe for 1 New Share for every 1.4 existing shares held at 7.00pm (AEST time) on 25 July 2017 (**Record Date**) at the Offer Price (**Entitlements**).

The Entitlement Offer is fully underwritten by Executive Chairman and Founder, Ruwan Weerasooriya (Underwriter). The terms of the Underwriting Agreement will be set out in the Entitlement Offer document.

In accordance with the timetable, the Offer Document and Entitlement and Acceptance forms have been dispatched to shareholders today. The offer closes on Friday 4 August 2017.

Enquiries concerning the Offer Document and Entitlement and Acceptance Form should be directed to Automatic Registry Services on 1300 288 664 or the Company Secretary on (08) 9388 8290.

Ian Hobson
Company Secretary