

27 July 2017

Company Announcements Office ASX Limited

Zeta Takeover Bid Finalised

Bligh Resources Limited (ASX: BGH) (Bligh) advises that the offer by Zeta Resources Limited (ASX: ZER) (Zeta) to acquire all the fully paid ordinary shares in Bligh closed at 5.00pm (WST) on 10 July 2017.

In accordance with Listing Rule 3.4, Bligh provides the following information:

- 1. a distribution schedule; and
- 2. a top 20 shareholder list.

For further information, please contact:

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TOP 20 HOLDERS REPORT

Rank	Investor	Current Balance	% Issued Capital
1	ZETA RESOURCES LIMITED	210,149,014	85.75%
2	HSBC CUSTODY NOMINEES (AUSTRALIA) LIMITED	9,202,790	3.76%
3	HARDROCK CAPITAL PTY LTD	6,738,863	2.75%
4	KEEN SOURCE HOLDINGS LIMITED	4,000,000	1.63%
5	PARKS (WA) PTY LTD	1,438,800	.59%
6	AGEO HOLDINGS PTY LTD <ageo a="" c="" family=""></ageo>	1,300,000	.53%
7	MRS QIUFANG HU	1,000,000	.41%
8	MIGHTY RIVER INTERNATIONAL LIMITED	800,000	.33%
9	MR ADRIAN MALCOLM HALL + MISS ANNETTE MARIE PORTER	772,000	.32%
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10	SCHIMANSKIINVESTMENTS PTY LTD	750,000	.31%
11	SEA PRINCE RESOURCES LIMITED	600,000	.24%
12	MR MICHAEL BERNARD VAUGHAN	550,000	.22%
13	JUMPING CASTLE SUPER PTY LTD <sharp a="" c="" fund="" super=""></sharp>	506,125	.21%
14	KEEN SOURCE HOLDINGS LIMITED	400,000	.16%
15	MR CHRISTOPHER CREW	328,833	.13%
16	MERRILL LYNCH (AUSTRALIA) NOMINEES PTY LIMITED	315,789	.13%
17	MR NEIL BRADLEY MCCLOSKEY	312,846	.13%
18	YAO XU	270,000	.11%
19	ARIEL EDWARD KING	250,000	.10%
20	MRS GAIL SULLIVAN	225,000	.09%
	TOTAL FOR TOP 20	239,910,060	97.89%
	TOTAL IN THIS REPORT	239,910,060	97.89%
	TOTAL OTHER INVESTORS	5,157,361	2.10%
	GRAND TOTAL	245,067,421	100.00%

Distribution Schedule

Ranges	No	Securities	% Issued Capital		
Totals for Security Code BGH					
1 to 1000	5	736	.00%		
1001 to 5000	2	5,500	.00%		
5001 to 10000	106	873,787	.36%		
10001 to 100000	73	2,951,839	1.21%		
100001 and Over	31	241,235,559	98.44%		
Total	217	245,067,421	100.00%		

The number of security investors holding less than a marketable parcel of 13889 securities (\$.036 on 20/07/2017) is 117 and they hold 929023 securities.