

Notice reference number:0789.17.07

Notice date: 28/07/2017

What's this about?

Effective date: 1/08/2017

<input checked="" type="radio"/> ASX Trade	<input type="radio"/> ASX 24	<input type="radio"/> ASX TECH				
<input checked="" type="radio"/> Trading	<input type="radio"/> Clearing	<input type="radio"/> Settlement	<input type="radio"/> ALC	<input type="radio"/> ASX NET		
<input type="radio"/> Operations	<input type="radio"/> Technology	<input checked="" type="radio"/> Market Data	<input type="radio"/> Rules	<input checked="" type="radio"/> Compliance	<input type="radio"/> Risk	<input checked="" type="radio"/> Other

Title

Spectur Limited – Admission and Commencement of Official Quotation

Description

Spectur Limited ("Company") was admitted to the Official List of ASX Limited ("ASX") on Friday, 28 July 2017.

Official quotation of the Company's securities will commence at 12:00 pm AEST (10:00 am WST) on Tuesday, 1 August 2017.

The Company raised \$4,500,000 pursuant to the share offer under the prospectus dated 19 June 2017 ("Prospectus") by the issue of 22,500,000 fully paid ordinary shares at an issue price of \$0.20 per share and \$55,000 by the issue of 5,500,000 options, exercisable at \$0.20 each on or before 31 December 2020, pursuant to the option offer under the Prospectus.

Quoted Securities:	36,635,793 fully paid ordinary shares
ASX Code:	SP3
Time:	12:00 PM AEST (10:00 AM WST)
Date:	Tuesday, 1 August 2017
ASX Trade Abbreviation:	SPECTUR
ISIN:	AU000000SP35
Home Branch:	Perth
Industry Classification:	4520 - Technology Hardware & Equipment
Registered Office:	Unit 10, 14 Merino Entrance COCKBURN CENTRAL, WA, 6164 Tel: (08) 9414 9059
Company Secretary:	Suzie Jayne Foreman
Share Registry:	Automatic Pty Ltd trading as 'Automatic Registry Services' Level 2, 267 St Georges Terrace, PERTH, WA, 6000 Ph: 1300 288 664
Balance Date:	30 June
CHESS:	Participating. The Company will also operate an issuer sponsored sub-register.

Place of Incorporation:	Western Australia
Dividend Policy:	See page 25 (section 2.12) of the Prospectus for further details.
Activities:	The sale and distribution of security surveillance products and services.
Lead Manager:	ACNS Capital Markets Pty Ltd trading as 'Alto Capital'
ASX Restricted Securities:	<p>3,661,957 fully paid ordinary shares will be escrowed for a period of 24 months from the date of official quotation.</p> <p>21,000,000 performance rights with terms and conditions as set out at section 11.3 of the Prospectus will be escrowed for a period of 24 months from the date of official quotation.</p> <p>8,705,000 options exercisable at \$0.20 each, expiring on 31 December, will be escrowed for a period of 24 months from the date of official quotation.</p> <p>700,000 fully paid ordinary shares will be escrowed for a period of 12 months from 30 January 2017.</p> <p>2,250 fully paid ordinary shares will be escrowed for a period of 12 months from 27 January 2017.</p> <p>4,005,000 options exercisable at \$0.20 each, expiring on 31 December 2020, will be escrowed for a period of 12 months from the 25 July 2017.</p> <p>200,000 options exercisable at \$0.20 each, expiring on 31 December 2020, will be escrowed for a period of 12 months from 9 June 2017.</p>
Unquoted Securities:	1,440,000 options with an exercise price of \$0.20 and an expiry date of 30 December 2020

What do I need to do and by when?

Instructions

Please refer to the Prospectus and the Company's website for further information.

Need more information?

<u>Issued by</u>	<u>Contact Details</u>
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Disclaimer