

MARKET RELEASE

28 July 2017

Spectur Limited

PRE-QUOTATION DISCLOSURE

Spectur Limited (the "Company") was admitted to the Official List of ASX Limited on Friday, 28 July 2017. Official Quotation of the Company's securities will commence at 12:00 pm AEST (10:00 am WST) on Tuesday, 1 August 2017.

The following information is released as pre-quotation disclosure.

- 1. Distribution schedule
- 2. Top 20 holders
- 3. Appendix 1A, Information Form and Checklist and Annexure 1
- 4. Prospectus
- 5. A copy of the Company's constitution
- 6. Audited financial statement for the:
 - a. year ended 30 June 2016;
 - b. year ended 30 June 2015; and
 - c. half year ended 31 December 2016.
- 7. An updated statement of commitments and pro-forma statement of financial position
- 8. Employee incentive plan
- 9. Securities trading policy
- 10. A statement confirming the issue of securities to promoters
- 11. Restricted securities statement

Security Code: SP3

Jeremy Newman

Senior Adviser, Listings Compliance (Perth)