

27 July 2017

Mr Jeremy Newman
Adviser, Listings Compliance (Perth)
ASX Compliance Pty Ltd
Level 40, Central Park
152-158 St Georges Terrace
PERTH WA 6000

By Email: Jeremy.Newman@asx.com.au

Dear Mr Newman

Closure of Share Offer, Option Offer and issue of securities

We refer to ASX's letter to Jackson McDonald dated 19 July 2017 in relation to the conditional approval for admission of Spectur Limited's (**Company**) securities to official quotation on ASX (**Approval Letter**) and confirm the following:

1. Paragraph 2.2.1:
 - (a) The Share Offer has been closed, with 22,500,000 shares issued for a consideration of \$0.20 to raise \$4,500,000 (before costs);
 - (b) The Option Offer has been closed, with 5,500,000 options issued for a consideration of \$0.01 to raise \$55,000 (before costs);
2. Paragraph 2.2.11:
 - (a) The Company has issued 1,000,000 ordinary shares fully paid to promoters and 1,000,000 performance rights to Alto Capital (ACNS Capital Markets Pty Ltd) or its nominees;
3. Paragraph 2.2.1 & Paragraph 2.2.2: Attached as a separate documents:
 - (a) Distribution schedules
 - (i) A distribution schedule in relation to the ordinary shares of the Company; and
 - (ii) A distribution schedule in relation to options exercisable at \$0.20 on or before
 - (b) Top 20
 - (i) A statement setting out the top 20 holders of each class of quoted security on issue, being fully paid ordinary shares.

Please contact us if you have any queries.

Yours faithfully



Richard Wilkins
Executive Chairman
Spectur Limited