

Activities Report for the Quarter Ending 30th June 2017

- 3D Resources progresses its due diligence and commences negotiations to finalize the Definitive
 Agreements to acquire a controlling interest in two advanced gold projects in Haiti. The company
 has completed its Due Diligence since the end of the Quarter and is confident that it will finalize
 the agreements and exercise its option to proceed in the near future.
- An initial Reconnaissance Program was completed on the Cosmo Newberry Gold project.
- The Company completed the reinterpretation of the magnetic data for its East Kimberley project to identify areas of Camp Shale Formation and generated additional target areas for follow up exploration.

1. Haiti Gold Projects

A comprehensive outline of the Haiti gold project has been provided in earlier company announcements and presentations. During the quarter, the company significantly progressed its Due Diligence program and is planning to complete its proposed acquisition of a 70% interest in the Haitian companies which own the Morne Bossa and Grand Bois gold projects. Following the end of the quarter the company finalized that program and expects to finalize Definitive Agreements setting out the full terms of the investment and operation of the projects in the near future.

In preparation for the company's planned feasibility study of the two Haitian gold deposits the company has undertaken some independent reviews which have confirmed the potential economics of these projects including:

- Initial metallurgical testing of 4 composite samples from the Morne Bossa deposit to supplement earlier tests carried out in the 1980's. All four tests generated +97% gold recoveries in 48hours of leaching with all exceeding 90% recovery in 12hours.
- Completed a Conceptual Desk Top Study using CPC Engineering of Kalgoorlie to evaluate the
 options and potential Capex/Opex for a semi-portable plant. These confirm the viability of these
 projects.

• Initiated a review of the mining plan and overall oxide resources. This work is being undertaken by Entech Pty Ltd and we expect their report in the next quarter but initial indications are generally confirming the overall scale of the oxide resources.

Once the Company completes its investment in the Haitian gold projects it will focus much of its efforts on progressing these projects through feasibility to development.

2. Cosmo Newberry Gold Project (3D Resources 100%, except E38/2274 3D Resources 75%)

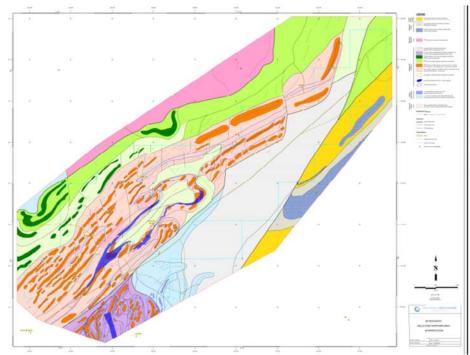
An initial reconnaissance program designed to familiarize the company with the site and undertake some preliminary sampling of old mine waste, and to test various geochemical sampling methods over areas targeted by historical regional geochemical anomalies has been carried out on the Cosmo Newberry Gold project. The program:

- Sampled various dumps from past gold mining to assess the nature of gold mineralisation and provide the geochemical data that can be used for future geochemical exploration programs
- Undertook an initial investigation of earlier regional geochemical anomalies for gold to trial different geochemical exploration techniques
- Undertook several site visits to targets generated from the reassessment of the airborne geophysics completed by Southern Geoscience in 2016
- Obtained a better understanding of exploration and access conditions through the license area.

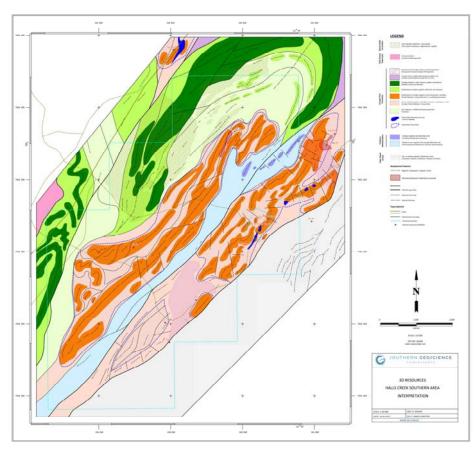
This reconnaissance was the first visit to the area and provided the basis for planning the next programs.

3. Halls Creek Joint Venture(3D Resources 80%)

During the quarter Southern Geoscience completed their reinterpretation of the geology of the Exploration Areas with a view to targeting the prospective areas of Camp Shale Formation within the license using the high resolution magnetic data that is available as a by-product of an earlier HeliTEM survey. This has focused our attention on two areas within E80/3370 and a largely unexplored part of E80/3496. A program of detailed geochemical sampling of these areas has been recommended and is under review by the Joint Venture.



Geological Interpretation of E80/3370 and E80/3517 (Halls Creek).



 $Geological\ Interpretation\ of\ E80/3496\ surrounding\ Mt\ Angelo\ North\ and\ Mt\ Angelo\ Porphyry.$

Given that large areas of the prospective Koongie Park formation are buried beneath cover in the license areas, this re-interpretation of the airborne magnetic data provides a geological interpretation that can assist with prioritizing targets based on the regional geochemical and Airborne EM surveys harried out by the Halls Creek Joint Venture. As highlighted by the December quarter these anomalies are extensive and needed to be prioritized before field work recommences in the next quarter.

3. Corporate

The company completed a further placement during the quarter to raise \$450,000 before costs. The placement was completed at \$0.0045 with a free one for three attaching option exercisable at \$0.007 by 17th December 2019.

As announced in April, 3D Resources entered a Heads of Agreement and paid a \$US100,000 deposit, to acquire interests in two Haitian Companies that hold the rights to two gold deposits in Northern Haiti. The company has since progressed and finalized its due diligence of these projects as set out above and is presently finalizing the definitive agreements to complete the investments.

TENEMENTS

Project and Location	Tenements Held	Tenements	Beneficial	Notes
	At End at	Acquired or	Interest at End	
	Commencement	Disposed of	of Quarter	
	of Quarter	During Quarter		
Halls Creek Joint Venture,	E80/3370,	No Change,	80%,	Dept of Mines and Petroleum granted an
East Kimberly WA	E80/3496,	No Change,	80%	extension to all three Exploration Licenses
	E80/3517,	No Change,	80%	and a program now underway focused on
	M80/247,	No Change	80%	expanding resources through additional
				VMS discoveries.
Cosmo Newbery, Laverton WA	E38/2274,	No Change,	75%	Agreement reached over Aboriginal Reserve
	E38/2627,	No Change,	100%	and a Mining Entry Permit issued by
	E38/2774	No Change,	100%	Minister for Aboriginal Affairs at end of
	E38/2850	No Change,	100%	December. An initial exploration program
	E38/2851	No Change	100%	planned for the next quarter

Information in this "ASX Announcement" relating to Exploration Results and geological data has been compiled by Mr. Peter Mitchell who is a Member of the Australian Institute of Mining and Metallurgy and is Managing Director of 3D Resources Ltd. He has sufficient experience that is relevant to the types of deposits being explored for and qualifies as a Competent Person as defined in the 2012 Edition of the "Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves" (JORC Code 2012 Edition). Peter Mitchell has consented to the release of the announcement.

For Further Information, Contact

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