

Quarter in Review

- 56% increase in total orders placed and 63% increase in the value of transactions via Boppl in the June quarter when compared to the March quarter;
- Gophr sales continue to increase, up 20% on previous quarter;
- Prism June quarter revenue up 64% compared to the March quarter;
- Beyond Media add HTC Vive and Oculus Rift to compatible devices for Lenovo Entertainment Hub for launch in August.

Corporate and Finance

- Cash on Hand as at 30 June 2017: \$237k;
 - The Company completed a capital raising of \$560k as announced to the market on 14 July 2017.
- Receipts from sales of \$1,372k, \$4,406k year to date;
- Net cash from operations: \$119k.

Funding update

The Company is pleased to report positive cashflow from operations of 119k in the June quarter, an improvement of 729k quarter on quarter. This was driven principally by receipts from sales which improved from 822k to \$1,372k quarter on quarter. Additionally, the Company successfully completed in the current quarter, a capital raising of \$560k as announced to the ASX on 14 July 2017. The Company looks forward to providing further updates to the market as appropriate.

Please direct emails to:

invest@yonderbeyond.com

Christopher Shearer
Company Secretary

Appendix 4C

Quarterly report for entities subject to Listing Rule 4.7B

Introduced 31/03/00 Amended 30/09/01, 24/10/05, 17/12/10, 01/09/16

Name of entity

YONDER & BEYOND GROUP LIMITED (ASX:YNB)

ABN

76 149 278 759

Quarter ended (Current quarter)

30 June 2017

Consolidated statement of cash flows

	Current quarter \$A'000	Year to date (12 Months) \$A'000
1. Cash flows from operating activities		
1.1 Receipts from customers	1,372	4,406
1.2 Payments for:	-	-
(a) research and development	-	-
(b) product manufacturing and operating costs	(775)	(2,253)
(c) advertising and marketing	(41)	(268)
(d) leased assets	-	-
(e) staff costs	(164)	(2,210)
(f) administration and corporate costs	(266)	(1,210)
1.3 Dividends received (see note 3)	-	-
1.4 Interest received	-	-
1.5 Interest and other costs of finance paid	(2)	(8)
1.6 Income taxes (paid) / refunded	(5)	(5)
1.7 Government grants and tax incentives	-	-
1.8 Other (provide details if material):	-	-
1.9 Net cash from / (used in) operating activities	119	(1,548)
2. Cash flows from investing activities		
2.1 Payments to acquire:		
(a) property, plant and equipment	(5)	(5)
(b) businesses (see item 10)	-	-
(c) investments	-	-
(d) intellectual property	(269)	(274)
(e) other non-current assets	-	-
2.2 Proceeds from disposal of:	-	-
(a) property, plant and equipment	-	-
(b) businesses (see item 10)	-	-
(c) investments	-	152
(d) intellectual property	-	-
(e) other non-current assets	-	-
2.3 Cash flows from loans to other entities	-	-
2.4 Dividends received (see note 3)	-	-
2.5 Other (provide details if material)	-	-
2.6 Net cash from / (used in) investing activities	(274)	(127)

Consolidated statement of cash flows	Current quarter \$A'000	Year to date (12 Months) \$A'000
3. Cash flows from financing activities		
3.1 Proceeds from issues of shares	-	1,725
3.2 Proceeds from issue of convertible notes	-	-
3.3 Proceeds from exercise of share options	-	-
3.4 Transaction costs related to issues of shares, convertible notes or options	-	(108)
3.5 Proceeds from borrowings	-	44
3.6 Repayment of borrowings	(9)	(92)
3.7 Transaction costs related to loans and borrowings	-	-
3.8 Dividends paid	-	-
3.9 Other (provide details if material)	-	-
3.10 Net cash from / (used in) financing activities	(9)	1,569
4. Net increase / (decrease) in cash and cash equivalents for the period		
4.1 Cash and cash equivalents at beginning of quarter/year to date	390	364
4.2 Net cash from / (used in) operating activities (item 1.9 above)	119	(1,548)
4.3 Net cash from / (used in) investing activities (item 2.6 above)	(274)	(127)
4.4 Net cash from / (used in) financing activities (item 3.10 above)	(9)	1,569
4.5 Effect of movement in exchange rates on cash held	11	(21)
4.6 Cash and cash equivalents at end of quarter	237	237
5. Reconciliation of cash and cash equivalents at the end of the quarter (as shown in the consolidated statement of cash flows) to the related items in the accounts	Current quarter \$A'000	Previous quarter \$A'000
5.1 Bank balances	237	390
5.2 Call deposits	-	-
5.3 Bank overdrafts	-	-
5.4 Other (provide details)	-	-
5.5 Cash and cash equivalents at end of quarter (should equal item 4.6 above)	237	390
6. Payments to directors of the entity and their associates	Current quarter \$A'000	
6.1 Aggregate amount of payments to these parties included in item 1.2	26	
6.2 Aggregate amount of cash flow from loans to these parties included in item 2.3	-	
6.3 Include below any explanation necessary to understand the transactions included in items 6.1 and 6.2		
Payments made in respect to director consulting fees		
7. Payments to related entities of the entity and their associates	Current quarter \$A'000	
7.1 Aggregate amount of payments to these parties included in item 1.2	-	
7.2 Aggregate amount of cash flow from loans to these parties included in item 2.3	-	
7.3 Include below any explanation necessary to understand the transactions included in items 7.1 and 7.2		
Nil		

8. Financing facilities available Add notes as necessary for an understanding of the position	Total facility amount at quarter end \$A'000	Amount drawn at quarter end \$A'000
8.1 Loan facilities	51	51
8.2 Credit standby arrangements	-	-
8.3 Other (please specify)	-	-
8.4 Include below a description of each facility above, including the lender, interest rate and whether it is secured or unsecured. If any additional facilities have been entered into or are proposed to be entered into after quarter end, include details of those facilities as well.		

<p>a. Borrowings with financial institutions are an unsecured loan with HSBC UK at an interest rate of 3.97% p.a. over the Bank of England base rate. The principal and interest is repaid monthly over a period of 2 years from the initial draw down.</p>

9. Estimated cash outflows for next quarter	\$A'000
9.1 Research and development	-
9.2 Product manufacturing and operating costs	(780)
9.3 Advertising and marketing	(40)
9.4 Leased assets	-
9.5 Staff costs	(499)
9.6 Administration and corporate costs	(130)
9.7 Other (provide details if material)	-
9.8 Total estimated cash outflows⁽¹⁾	(1,449)

⁽¹⁾ **Notes**

Cash outflows do not include expected cash inflows of:

- a. \$560 K from a capital raising completed in July 2017;
- b. Estimated research and development credits of approximately \$360 K;
- c. Forecast sales revenue of approximately \$1.3 M.

10. Acquisitions and disposals of business entities
(items 2.1(b) and 2.2(b) above)

	Acquisitions	Disposals⁽²⁾
10.1 Name of entity	-	MeU (Mobile) Pty Ltd
10.2 Place of incorporation or registration	-	Australia
10.3 Consideration for acquisition or disposal	-	\$Nil
10.4 Total net assets / (deficiency)	-	\$Nil
10.5 Nature of business	-	MVNO

⁽²⁾ The Group was advised by the Liquidator of MeU (Mobile) Pty Ltd (**MeU**) on 8 June 2017 that the affairs of MeU had been fully wound up.

Compliance statement

1. This statement has been prepared in accordance with accounting standards and policies which comply with Listing Rule 19.11A.
2. This statement gives a true and fair view of the matters disclosed.

Signed: _____ Dated: Friday, 28 July 2017

Company Secretary
Print name: Chris Shearer

Notes

1. The quarterly report provides a basis for informing the market how the entity's activities have been financed for the past quarter and the effect on its cash position. An entity that wishes to disclose additional information is encouraged to do so, in a note or notes included in or attached to this report.
2. If this quarterly report has been prepared in accordance with Australian Accounting Standards, the definitions in, and provisions of, AASB 107: Statement of Cash Flows apply to this report. If this quarterly report has been prepared in accordance with other accounting standards agreed by ASX pursuant to Listing Rule 19.11A, the corresponding equivalent standard applies to this report.
3. Dividends received may be classified either as cash flows from operating activities or cash flows from investing activities, depending on the accounting policy of the entity.