

Security Information

Code	OZG.ASX
Last Price (cum div)	16.0 cents
Shares on Issue	356.9m
Market Capitalisation	\$57.1m
Net Tangible Assets*	\$67.5m
Share Price Discount to NTA	-15%
Current Fin Year Target Div	0.5 cents
Yield on Target Dividend	3.1%

Ozgrowth Limited

Ozgrowth Limited is a listed public company (ASX Code: OZG) that has been established to provide investors with an exposure to a portfolio of assets that are intended to show consistent positive returns.

The portfolio of assets is managed by Westoz Funds Management Pty Ltd, a 100% owned subsidiary of Euroz Limited (ASX Code: EZL).

Whilst the majority of investments will be sourced from the Australian equity market, the portfolio is intended to produce the desired returns regardless of the general direction of that market. Ozgrowth Limited will also consider unlisted investment opportunities as appropriate.

For more information on Ozgrowth Limited, please refer to our web site www.ozgrowth.com.au

For Further Information

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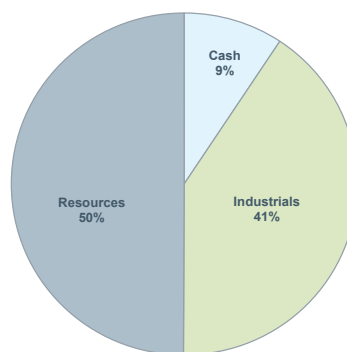
Dermot Woods, Executive Director
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Net Tangible Assets

Cents	July 2017	June 2017
NTA before tax	18.2c	18.4c
NTA before tax on unrealised gains	19.2c	19.4c
NTA after tax	18.9c	19.0c

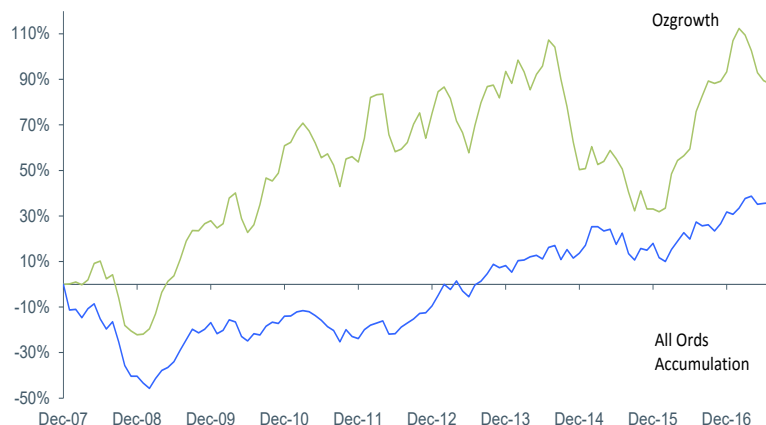
- NTA's reported above are after allowance for a 0.25 cent dividend, payable late August. Shares are trading with entitlement to this dividend until close of business on 4 August 2017.
- Our reinvestment plan is available for this dividend, which will see additional shares acquired on market for participants. If you wish to make an election to participate, please contact our share registry on 1300 732 012 prior to close of business on Wednesday, August 9, 2017.
- "Meet the Manager" sessions have been scheduled in all mainland capital cities during August. Please contact us if you would like to attend.

Portfolio Holdings



Cedar Woods Properties Limited	12%
Cooper Energy Limited	9%
Emerald Resources NL	6%
Beach Energy Limited	5%
Western Areas Limited	5%
Australis Oil & Gas Limited	5%
Equatorial Resources Limited	4%
NRW Holdings Limited	4%
Austal Limited	4%
Finders Resources Limited	3%
MACA Limited	3%
Zenith Energy Limited	3%
Sandfire Resources NL	3%
Decmil Group Limited	3%
Programmed Maintenance Services Ltd	2%
Other	18%
Cash	9%
Total	100%

Portfolio Performance*



* Portfolio performance represents the return on the company's gross investment portfolio before all fees, expenses and taxes.