

For immediate release

3 August 2017

Nyota Minerals Limited
("Company" or "Nyota")
Removal from official list of ASX
Change in ISIN and SEDOL

The Board of Nyota confirms that the Company will be removed from the official list of ASX as at 4:00pm on 3 August 2017 (Sydney time). As a result, the shares of the Company will no longer be able to be traded on ASX. The Company's securities continue to be listed on AIM.

As a result of Nyota's removal from the official list of ASX, the Company was required to obtain a new ISIN for its shares.

The new ISIN for Nyota shares is **AU000XINEAJ7** (the "New ISIN") and the corresponding new SEDOL number is **BF7TXK5** (the "New SEDOL"). The New ISIN and New SEDOL will become effective as at 7.00 am on 3 August 2017 (London time).

For more information please visit www.nyotaminerals.com or contact:

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