

4 August 2017
Australian Securities Exchange
Level 40, Central Park
152-158 St Georges Terrace
PERTH WA 6000

PLACEMENT

SECTION 708A(5)(E) NOTICE ISSUE OF SECURITIES WITHOUT A DISCLOSURE DOCUMENT

Wolf Petroleum Limited (“the Company”) gives the following notice under section 708A(5)(e) of the Corporations Act 2001 (“the Act”):

1) On 4 August 2017, the Company issued the following securities in the Company (refer Appendix 3B lodged 4 August 2017):

Type:	Shares
Class/Description:	Ordinary (fully paid)
ASX Code:	WOF
Date of Issue:	4 August 2017
Number Issued:	29,629,631
Issue Price per Security	\$0.0135

2) the Company issued the Shares without disclosure to sophisticated investors in accordance with Part 6D.2 of the Act;

3) as at the date of this notice the Company has complied with:

- the provisions of Chapter 2M of the Act as they apply to the Company; and
- section 674 of the Act;

4) as at the date of this notice, there is no information which is “excluded information” within the meaning of section 708A(7) of the Act.

Yours faithfully

Kelly Moore
Company Secretary
Wolf Petroleum Limited