

ASX RELEASE

ASX CODE: LLO TSX-V CODE: LIO

8 August 2017

CDI Monthly Movement

Lion One Metals Limited advises that no CDI's were converted to common shares in the Company listed on the TSX-V during July 2017.

CDI balance 30 June 2017- 9,663,883 units

CDI balance 31 July 2017- 9,663,883 units

On Behalf of the Board of Directors

Hamish Greig Director, Vice President Lion One Metals Limited www.liononemetals.com

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