

ASX Announcement**9 August 2017****COMPLETION OF ENTITLEMENT OFFER**

On 17 July 2017, Rewardle Holdings Limited ACN 168 751 746 (**Rewardle** or **Company**) announced a 1 for 1.4 pro rata non-renounceable entitlement offer of fully paid ordinary shares in Rewardle (**New Shares**) at \$0.015 per share to raise approximately \$2 million (before costs) (**Entitlement Offer**).

The Entitlement Offer closed on 4 August 2017 with the following take-up:

	Number of Shares	Funds at \$0.015 per share
Total to be issued under the Offer	134,597,106	\$2,018,957
Acceptances - Entitlement Offer	87,188,679	\$1,307,830
Acceptances – Shortfall applications	92,332	\$1,385
Shortfall - underwritten	47,316,095	\$709,742

Allotment of the Acceptances will occur on 11 August 2017 in accordance with the timetable.

The balance of the shortfall has been underwritten by Ruwan Weerasooriya and is to be settled pursuant to the terms of the Underwriting Agreement.

Ian Hobson
Company Secretary
Rewardle Holdings Limited