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10 August 2017

Australian Securities Exchange  
Level 40, Central Park  
152-158 St Georges Terrace  
PERTH WA 6000

## **DESPATCH OF RIGHTS ISSUE PROSPECTUS**

Riedel Resources Limited (ASX: RIE) ("**Riedel**") is pleased to announce that the Prospectus dated 2 August 2017 for the recently announced non-renounceable pro-rata rights issue of one share for every three held at a price of \$0.015 per share, together with an offer of the shortfall to the general public, has been forwarded to eligible shareholders together with a personalised Entitlement and Acceptance Form.

The offers will open for the receipt of acceptances on 10 August 2017 and are scheduled to close at 5:00pm (WST) on 21 August 2017.

A handwritten signature in black ink, appearing to read "Henko Vos".

**Henko Vos**  
**Joint Company Secretary**  
Riedel Resources Limited