



nmgcorporation

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11 August 2017

The Manager
Company Announcements
Australian Securities Exchange
Level 5, 20 Bridge Street
Sydney NSW 2000

By Electronic Lodgement

Dear Sirs

NMG RAISES \$200,000 IN A PLACEMENT

The Board of NMG Corporation Limited (**Company**) is pleased to advise that the Company has raised \$200,000 (before costs) from a sophisticated and professional investor at an issue price of 0.8 cents (\$0.008) per share (**Placement**).

The Placement has resulted in the issue of 25,000,000 fully paid ordinary shares of the Company, which was completed utilizing the Company's capacity under ASX Listing Rule 7.1. Funds from the Placement will be used for working capital purposes.

For any questions, please contact the undersigned on +61 2 8072 1400.

Yours faithfully

A handwritten signature in black ink, appearing to read 'Andrew Whitten', written over a light grey rectangular background.

Andrew Whitten
Company Secretary