

MARKET RELEASE

14 August 2017

Capital Mining Limited

SUSPENSION FROM OFFICIAL QUOTATION

The securities of Capital Mining Limited (the "Company") will be suspended from official quotation immediately at the request of the Company, pending the release of an announcement.

Security Code: CMY

Hayley Pratt

ADVISER, LISTINGS COMPLIANCE (PERTH)

CAPITAL MINING LIMITED



ABN 69 104 551 171

14 August 2017

Sebastian Bednarczyk ASX Level 40, Central Park, 152-158 St Georges Terrace Perth WA 6000

Dear Sebastian

Voluntary Suspension Request

In accordance with Listing Rule 17.2 Capital Mining Limited (ASX: CMY) requests its securities be granted voluntary suspension pending an update on Capital Cannabis Limited.

The announcement will be made to the market regarding Capital Cannabis Limited which is expected to end the period of voluntary suspension and will be made on or before 16 August 2017.

Capital is not aware of any reason why the voluntary suspension should not be granted.

Should you have any queries, please contact Company Secretary, Elizabeth Hunt.

Yours faithfully **Capital Mining Limited**

Peter Dykes Director