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Market Announcements Platform

14th August 2017

Share Purchase Plan Notice Under ASIC Class Order 09/425

Frontier Resources Limited (**Frontier**) gives notice under paragraph 7(f)(ii) of ASIC Class Order 09/425 that:

- (a) The Company will make offers to issue ordinary shares under a Share Purchase Plan without disclosure to investors under Part 6D.2 of the Corporations Act 2001 (the **Act**);
- (b) This notice is given in accordance with ASIC Class Order 09/425;
- (c) As at the date of this notice, the Company has complied with:
 - i. The provisions of Chapter 2M of the Act as they apply to the Company; and
 - ii. Section 674 of the Act; and
- (d) As at the date of this notice, there is no information that is “excluded information” (within the meaning of subsections 708A(7) and 708A(8) of the Act as if this were a notice under paragraph 708(5)(e) of the Act).

Matthew Foy
Company Secretary
Frontier Resources Limited
Tel: (08) 9486 4036