



Golden Rim
Resources

ASX/Media Announcement

16 August 2017

NON-RENOUNCEABLE RIGHTS ISSUE SUPPLEMENTARY PROSPECTUS

Golden Rim Resources Ltd (ASX: GMR, **Golden Rim, Company**) refers to its announcement of 9 August 2017 in which it announced and lodged a prospectus (**Prospectus**) for a non-renounceable rights issue of 2 fully paid ordinary shares in Golden Rim (**New Shares**) for every 5 fully paid ordinary shares held at an issue price of \$0.003 (0.3 cents) per New Share to raise up to approximately \$2.5 million (before costs) (**Rights Issue**). For every 2 New Shares subscribed for, subscribers will also be offered one free attaching option exercisable at \$0.005 (0.5 cents) each on or before 31 January 2019.

Supplementary Prospectus

The Company today lodged a supplementary prospectus for the Rights Issue primarily to update the financial information in Section 3.2 of the Prospectus from a 31 March 2017 balance date to a 30 June 2017 balance date (**Supplementary Prospectus**).

The Supplementary Prospectus should be read together with the Prospectus. The Company confirms that a copy of the Supplementary Prospectus will be dispatched to eligible shareholders with the Prospectus and application form this Friday, 18 August 2017.

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Contact Information

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