

DISPATCH OF SCHEME BOOKLET

16 August 2017

Exterra Resources Limited (ASX:EXC) (“Exterra” or “Company”) and Anova Metals Limited (ASX:AWV) announced on 8 June 2017 their intention to merge by way of a Scheme of Arrangement (“Scheme”).

Exterra is pleased to advise that it has completed dispatch of the Scheme Booklet. The Scheme Booklet contains detailed information about the Scheme, and includes an Independent Expert’s Report prepared by BDO Corporate Finance (WA) Pty Ltd and a notice of meeting convening a meeting of Exterra shareholders to consider the Scheme (“Scheme Meeting”).

The Scheme Meeting will be held at 10.00am on Friday, 15 September 2017 at the offices of Corrs Chambers Westgarth in Perth at Level 6, 123 St Georges Terrace, Perth, Western Australia.

Full details of the Scheme, including the Independent Expert Report and how to vote at the Scheme Meeting, are included in the Scheme Booklet which was released by the Company on Monday, 14 August 2017. The Scheme Booklet is also available on the Company’s website.

An updated indicative timetable for the transaction is provided below:

Indicative timetable

Event	Target date
Scheme Meeting to approve the Scheme	15 September 2017
Final Court Hearing to approve the Scheme	20 September 2017
Effective Date Court order lodged with ASIC Exterra Shares suspended from trading on ASX	21 September 2017
Record Date for determining entitlement to the Scheme Consideration	29 September 2017
Implementation Date	6 October 2017

This timetable is indicative only and, among other things, is subject to the satisfaction of or, where applicable, waiver of the conditions precedent to the Scheme, and to all necessary shareholder and Court approvals. Any variation to the timetable set out above will be announced to ASX.

Exterra Resources Limited
ACN 138 222 705

ASX Code: EXC

www.exterraresources.com.au

Issued Capital:

Ordinary Shares: 345.2m
Options: 67.8m

Directors and Management:

John Davis
Executive Chairman

Geoff Laing
Executive Director

Justin Brown
Non-Executive Director

Dennis Wilkins
Company Secretary

For further information:
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