

21 August 2017

ASX Announcement

RESULTS OF GENERAL MEETING

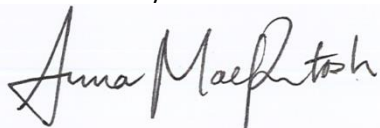
The Directors of GB Energy Limited advise that at the General Meeting of shareholders held today at 10.00am in Perth, all resolutions were passed on a show of hands.

In accordance with section 251AA of the Corporations Act, we advise that valid proxy votes were received as follows:

Resolution	For	Against	Abstain/ Excluded	Open
1. Approval to Change of Scale of activities	312,973,382	Nil	Nil	11,250,000
2. Approval to Issue Shares and Performance Shares to Kalia Shareholders	312,973,382	Nil	Nil	11,250,000
3. Creation of new class of securities – performance shares	312,973,382	Nil	Nil	11,250,000
4. Appointment of Director nominated by Kalia – David Johnston	312,973,382	Nil	Nil	11,250,000
5. Ratification of tranche 1 Placement Shares to unrelated parties	132,526,188	Nil	191,697,194	Nil
6. Approval to issue tranche 2 Placement Shares to unrelated parties	162,526,188	Nil	Nil	161,697,194
7. Approval to issue shares as a further capital raising to unrelated parties	252,526,188	Nil	Nil	71,697,194
8. Approval to issue Advisor Options to unrelated parties	252,526,188	Nil	Nil	71,697,194
9. Change of Company Name	252,526,188	Nil	Nil	71,697,194

Resolution 3 was a Special Resolution and was passed with the required 75% majority.

Yours faithfully



Anna MacKintosh

**Company Secretary
GB Energy Limited**