

22 August 2017

ABN 14 000 317 251

MARKET RELEASE

Extension of existing Short Term Loan Facility Agreement – HKD 80m being negotiated

CuDeco Limited (**ASX: CDU**) ("CuDeco") is pleased to advise that the holder of the HKD 80 Million Short Term Loan which was due for repay has advised that it will be extending the term of the loan and is currently negotiating the terms and conditions to be applicable to the extension.

A further update will be provided to the market as soon as the terms and conditions have been finalised.

In addition, the Company is currently negotiating with a number of parties to secure a longer term restructured complete financing facility.

On behalf of the Board

ENDS