

Form 604

Corporations Act 2001
Section 671B

Amended Notice of change of interests of substantial holder

To Company Name/Scheme **BLIGH RESOURCES LIMITED**
ACN/ARSN **ACN 130 964 162**

1. Details of substantial holder (1)

Zeta Resources Limited ARBN 162 902 481 (**Zeta**), UIL Limited, General Provincial Life Pension Fund Limited, Union Mutual Pension Fund Limited, ICM Limited and Duncan Saville (**Zeta Group Members**)

Name

ACN/ARSN (if applicable)

There was a change in the interests of the
substantial holder on

16 February 2017

The previous notice was given to the company on

30 January 2017

The previous notice was dated

1 February 2017

2. Previous and present voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

Class of securities (4)	Previous notice		Present notice	
	Person's votes	Voting power (5)	Person's votes	Voting power (5)
Ordinary Shares	14,639,447	6.58%	46,207,602	19.88%

3. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (6)	Consideration given in relation to change (7)	Class and number of securities affected	Person's votes affected
Refer to Annexure A					

4. Present relevant interests

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Nature of relevant interest (6)	Class and number of securities	Person's votes
Refer to Annexure B					

5. Changes in association

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
N/A	N/A

6. Addresses

The addresses of persons named in this form are as follows:

Name	Address
Zeta Resources Limited, UIL Limited, ICM Limited, General Provincial Life Pension Fund Limited, Union Mutual Pension Fund Limited and Duncan Saville	34 Bermudiana Road, Hamilton HM11 Bermuda

Signature

Print Name Peter Sullivan **Capacity** Director of Zeta Resources Limited

Signature 

Date 17 August 2017

Annexure 'A'

This is Annexure A of 2 pages referred to in Form 604 Notice of change of interests of substantial holder signed by me and dated 17 August 2017.

Print Name Peter Sullivan **Capacity** Director of Zeta Resources Limited

Signature



Date

17 August 2017

Change in relevant interests

Date of change	Persons whose relevant Interest changed	Nature of change	Consideration (9)	Class and number of securities	Persons votes affected
31 January 2017	Zeta and Zeta Group Members	On market purchases by Zeta Resources Limited	\$5,200	200,000 ordinary shares	200,000
14 February 2017	Zeta and Zeta Group Members	On market purchases by Zeta Resources Limited	\$350,000	10,000,000 ordinary shares	10,000,000
14 February 2017	Zeta and Zeta Group Members	On market purchases by Zeta Resources Limited	\$1,925	55,000 ordinary shares	55,000
14 February 2017	Zeta and Zeta Group Members	On market purchases by Zeta Resources Limited	\$17,000	500,000 ordinary shares	500,000
15 February 2017	Zeta and Zeta Group Members	On market purchases by Zeta Resources Limited	\$3,200	100,000 ordinary shares	100,000
15 February 2017	Zeta and Zeta Group Members	On market purchases by Zeta Resources Limited	\$6,110	174,577 ordinary shares	174,577
15 February 2017	Zeta and Zeta Group Members	On market purchases by Zeta Resources Limited	\$28,890	825,423 ordinary shares	825,423
15 February 2017	Zeta and Zeta Group Members	On market purchases by Zeta Resources Limited	\$4,535	129,577 ordinary shares	129,577
15 February 2017	Zeta and Zeta Group Members	On market purchases by Zeta Resources Limited	\$14,000	400,000 ordinary shares	400,000
15 February 2017	Zeta and Zeta Group Members	On market purchases by Zeta Resources Limited	\$12,090	345,423 ordinary shares	345,423
15 February 2017	Zeta and Zeta Group Members	On market purchases by Zeta Resources Limited	\$84,875	2,425,000 ordinary shares	2,425,000

Date of change	Persons whose relevant Interest changed	Nature of change	Consideration (9)	Class and number of securities	Persons votes affected
15 February 2017	Zeta and Zeta Group Members	On market purchases by Zeta Resources Limited	\$5,250	150,000 ordinary shares	150,000
15 February 2017	Zeta and Zeta Group Members	On market purchases by Zeta Resources Limited	\$17,500	500,000 ordinary shares	500,000
15 February 2017	Zeta and Zeta Group Members	On market purchases by Zeta Resources Limited	\$7,000	200,000 ordinary shares	200,000
15 February 2017	Zeta and Zeta Group Members	On market purchases by Zeta Resources Limited	\$21,000	600,000 ordinary shares	600,000
15 February 2017	Zeta and Zeta Group Members	On market purchases by Zeta Resources Limited	\$163,450	4,670,000 ordinary shares	4,670,000
15 February 2017	Zeta and Zeta Group Members	On market purchases by Zeta Resources Limited	\$11,550	330,000 ordinary shares	330,000
15 February 2017	Zeta and Zeta Group Members	On market purchases by Zeta Resources Limited	\$2,450	70,000 ordinary shares	70,000
15 February 2017	Zeta and Zeta Group Members	On market purchases by Zeta Resources Limited	\$14,000	400,000 ordinary shares	400,000
15 February 2017	Zeta and Zeta Group Members	On market purchases by Zeta Resources Limited	\$4,550	130,000 ordinary shares	130,000
15 February 2017	Zeta and Zeta Group Members	On market purchases by Zeta Resources Limited	\$14,000	400,000 ordinary shares	400,000
15 February 2017	Zeta and Zeta Group Members	On market purchases by Zeta Resources Limited	\$7,209	225,285 ordinary shares	225,285
15 February 2017	Zeta and Zeta Group Members	On market purchases by Zeta Resources Limited	\$16,000	500,000 ordinary shares	500,000
15 February 2017	Zeta and Zeta Group Members	On market purchases by Zeta Resources Limited	\$11,550	330,000 ordinary shares	330,000
16 February 2017	Zeta and Zeta Group Members	On market purchases by Zeta Resources Limited	\$276,775	7,907,870 ordinary shares	7,907,870

Annexure 'B'

This is Annexure B of 1 page referred to in Form 604 Notice of change of interests of substantial holder signed by me and dated 17 August 2017.

Print Name Peter Sullivan **Capacity** Director of Zeta Resources Limited

Signature



Date

17 August 2017

Present relevant interests

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Nature of relevant interest (6)	Class and number of securities	Person's votes
Zeta Resources Limited	J P Morgan Nominees Australia Limited	Zeta Resources Limited	Beneficial owner	46,207,602 ordinary shares	46,207,602
ICM Limited	J P Morgan Nominees Australia Limited	Zeta Resources Limited	Relevant interest under sections 608(1)(b) and (c) of the Corporations Act by having power to control the exercise of voting or disposal of shares as investment manager for Zeta Resources Limited pursuant to the Investment Management Agreement between Zeta Resources limited and ICM Limited dated 10 April 2013, enclosed in Annexure A of the Amended Form 603 dated 17 August 2017.	46,207,602 ordinary shares	46,207,602
UIL Limited	J P Morgan Nominees Australia Limited	Zeta Resources Limited	Relevant interest under section 608(3)(b) of the Corporations Act by having control over Zeta Resources Limited holding greater than 50% of the shares on issue.	46,207,602 ordinary shares	46,207,602
General Provincial Life Pension Fund Limited	J P Morgan Nominees Australia Limited	Zeta Resources Limited	Relevant interest under section 608(3)(b) of the Corporations Act by having control over UIL Limited holding greater than 50% of the shares on issue.	46,207,602 ordinary shares	46,207,602
Duncan Paul Saville	J P Morgan Nominees Australia Limited	Zeta Resources Limited	Relevant interest under section 608(3)(b) of the Corporations Act by having control over ICM Limited as owner of 100% of the shares on issue.	46,207,602 ordinary shares	46,207,602
Union Mutual Pension Fund Limited	J P Morgan Nominees Australia Limited	Zeta Resources Limited	Relevant interest under section 608(3)(b) of the Corporations Act by having control over General Provincial Life Pension Fund Limited holding 100% of the shares on issue.	46,207,602 ordinary shares	46,207,602