

# Form 604

Corporations Act 2001  
Section 671B

## Amended Notice of change of interests of substantial holder

To Company Name/Scheme **BLIGH RESOURCES LIMITED**

ACN/ARSN ACN 130 964 162

### 1. Details of substantial holder (1)

Name Zeta Resources Limited ARBN 162 902 481 (**Zeta**), UIL Limited, General Provincial Life Pension Fund Limited, Union Mutual Pension Fund Limited, ICM Limited and Duncan Saville (**Zeta Group Members**)

ACN/ARSN (if applicable)

There was a change in the interests of the substantial holder on 13 June 2017

The previous notice was given to the company on 8 June 2017

The previous notice was dated 8 June 2017

### 2. Previous and present voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

| Class of securities (4) | Previous notice |                  | Present notice |                  |
|-------------------------|-----------------|------------------|----------------|------------------|
|                         | Person's votes  | Voting power (5) | Person's votes | Voting power (5) |
| Ordinary Shares         | 46,457,602      | 19.64%           | 53,764,931     | 22.83%           |

### 3. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

| Date of change      | Person whose relevant interest changed | Nature of change (6) | Consideration given in relation to change (7) | Class and number of securities affected | Person's votes affected |
|---------------------|--|----------------------|---|---|-------------------------|
| Refer to Annexure A |  |                      |   |   |                         |

### 4. Present relevant interests

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

| Holder of relevant interest | Registered holder of securities | Person entitled to be registered as holder (8) | Nature of relevant interest (6) | Class and number of securities | Person's votes |
|-----------------------------|---------------------------------|--|---------------------------------|--------------------------------|----------------|
| Refer to Annexure B         |                                 |  |                                 |                                |                |

### 5. Changes in association

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

| Name and ACN/ARSN (if applicable) | Nature of association |
|-----------------------------------|-----------------------|
| N/A                               | N/A                   |

**6. Addresses**

The addresses of persons named in this form are as follows:

| Name   | Address                                   |
|--|---|
| Zeta Resources Limited, UIL Limited, ICM Limited, General Provincial Life Pension Fund Limited, Union Mutual Pension Fund Limited and Duncan Saville | 34 Bermudiana Road, Hamilton HM12 Bermuda |

**Signature**

print name

Peter Sullivan

capacity

Director of Zeta Resources Limited

sign here



date

17 August 2017

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### Annexure 'A'

This is Annexure A of 1 page referred to in Form 604 Notice of change of interests of substantial holder signed by me and dated 17 August 2017.

**Print Name** Peter Sullivan **Capacity** Director of Zeta Resources Limited

**Signature**  **Date** 17 August 2017

### Change in relevant interests

| Date of change | Persons whose relevant Interest changed | Nature of change                              | Consideration (9)  | Class and number of securities | Persons votes affected |
|----------------|---|---|--------------------|--------------------------------|------------------------|
| 13 June 2017   | Zeta and Zeta Group Members             | On-market purchases by Zeta Resources Limited | A\$0.038 per share | 22,631                         | 22,631                 |
| 13 June 2017   | Zeta and Zeta Group Members             | On-market purchases by Zeta Resources Limited | A\$0.038 per share | 100,000                        | 100,000                |
| 13 June 2017   | Zeta and Zeta Group Members             | On-market purchases by Zeta Resources Limited | A\$0.038 per share | 100,000                        | 100,000                |
| 13 June 2017   | Zeta and Zeta Group Members             | On-market purchases by Zeta Resources Limited | A\$0.038 per share | 556,250                        | 556,250                |
| 13 June 2017   | Zeta and Zeta Group Members             | On-market purchases by Zeta Resources Limited | A\$0.038 per share | 2,500,000                      | 2,500,000              |
| 13 June 2017   | Zeta and Zeta Group Members             | On-market purchases by Zeta Resources Limited | A\$0.038 per share | 1,203,409                      | 1,203,409              |
| 13 June 2017   | Zeta and Zeta Group Members             | On-market purchases by Zeta Resources Limited | A\$0.038 per share | 517,710                        | 517,710                |
| 13 June 2017   | Zeta and Zeta Group Members             | On-market purchases by Zeta Resources Limited | A\$0.038 per share | 1,982,290                      | 1,982,290              |
| 13 June 2017   | Zeta and Zeta Group Members             | On-market purchases by Zeta Resources Limited | A\$0.038 per share | 270,000                        | 270,000                |
| 13 June 2017   | Zeta and Zeta Group Members             | On-market purchases by Zeta Resources Limited | A\$0.038 per share | 45,039                         | 45,039                 |
| 13 June 2017   | Zeta and Zeta Group Members             | On-market purchases by Zeta Resources Limited | A\$0.038 per share | 10,000                         | 10,000                 |

## Annexure 'B'

This is Annexure B of 1 page referred to in Form 604 Notice of change of interests of substantial holder signed by me and dated 17 August 2017.

**Print Name** Peter Sullivan **Capacity** Director of Zeta Resources Limited

**Signature**  **Date** 17 August 2017

### Present relevant interests

| Holder of relevant interest                  | Registered holder of securities       | Person entitled to be registered as holder (8) | Nature of relevant interest (6)  | Class and number of securities | Person's votes |
|--|---------------------------------------|--|--|--------------------------------|----------------|
| Zeta Resources Limited                       | J P Morgan Nominees Australia Limited | Zeta Resources Limited                         | Beneficial owner   | 53,764,931 ordinary shares     | 53,764,931     |
| ICM Limited                                  | J P Morgan Nominees Australia Limited | Zeta Resources Limited                         | Relevant interest under sections 608(1)(b) and (c) of the Corporations Act by having power to control the exercise of voting or disposal of shares as investment manager for Zeta Resources Limited pursuant to the Investment Management Agreement between Zeta Resources limited and ICM Limited dated 10 April 2013, enclosed in Annexure A of the Amended Form 603 dated 17 August 2017. | 53,764,931 ordinary shares     | 53,764,931     |
| UIL Limited                                  | J P Morgan Nominees Australia Limited | Zeta Resources Limited                         | Relevant interest under section 608(3)(b) of the Corporations Act by having control over Zeta Resources Limited holding greater than 50% of the shares on issue.   | 53,764,931 ordinary shares     | 53,764,931     |
| General Provincial Life Pension Fund Limited | J P Morgan Nominees Australia Limited | Zeta Resources Limited                         | Relevant interest under section 608(3)(b) of the Corporations Act by having control over UIL Limited holding greater than 50% of the shares on issue.  | 53,764,931 ordinary shares     | 53,764,931     |
| Duncan Paul Saville                          | J P Morgan Nominees Australia Limited | Zeta Resources Limited                         | Relevant interest under section 608(3)(b) of the Corporations Act by having control over ICM Limited as owner of 100% of the shares on issue.  | 53,764,931 ordinary shares     | 53,764,931     |
| Union Mutual Pension Fund Limited            | J P Morgan Nominees Australia Limited | Zeta Resources Limited                         | Relevant interest under section 608(3)(b) of the Corporations Act by having control over General Provincial Life Pension Fund Limited holding 100% of the shares on issue.   | 53,764,931 ordinary shares     | 53,764,931     |