

# Form 604

Corporations Act 2001  
Section 671B

## Amended Notice of change of interests of substantial holder

To Company Name/Scheme **BLIGH RESOURCES LIMITED**

ACN/ARSN ACN 130 964 162

### 1. Details of substantial holder (1)

Name Zeta Resources Limited ARBN 162 902 481 (**Zeta**), UIL Limited, General Provincial Life Pension Fund Limited, Union Mutual Pension Fund Limited, ICM Limited and Duncan Saville (**Zeta Group Members**)

ACN/ARSN (if applicable)

There was a change in the interests of the substantial holder on 19 June 2017

The previous notice was given to the company on 16 June 2017

The previous notice was dated 16 June 2017

### 2. Previous and present voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

Class of securities (4)	Previous notice		Present notice	
	Person's votes	Voting power (5)	Person's votes	Voting power (5)
Ordinary Shares	82,591,867	35.08%	88,754,325	37.69%

### 3. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (6)	Consideration given in relation to change (7)	Class and number of securities affected	Person's votes affected
Refer to Annexure A					

### 4. Present relevant interests

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Nature of relevant interest (6)	Class and number of securities	Person's votes
Refer to Annexure B					

### 5. Changes in association

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
N/A	N/A


**6. Addresses**

The addresses of persons named in this form are as follows:

Name	Address
Zeta Resources Limited, UIL Limited, ICM Limited, General Provincial Life Pension Fund Limited, Union Mutual Pension Fund Limited and Duncan Saville	34 Bermudiana Road, Hamilton HM12 Bermuda

**Signature**

**print name** Peter Sullivan **capacity** Director of Zeta Resources Limited

**sign here**  **date** 17 August 2017

### Annexure 'A'

This is Annexure A of 1 page referred to in Form 604 Notice of change of interests of substantial holder signed by me and dated 17 August 2017.

**print name** Peter Sullivan capacity Director of Zeta Resources Limited

**sign here**



date 17 August 2017

### Change in relevant interests

Date of change	Person whose relevant interest changed	Nature of change (6)	Consideration given in relation to change (7)	Class and number of securities affected	Person's votes affected
16 June 2017	Zeta and Zeta Group Members	On-market purchases by Zeta Resources Limited	A\$0.038 per share	5,276	5,276
16 June 2017	Zeta and Zeta Group Members	On-market purchases by Zeta Resources Limited	A\$0.038 per share	15,714	15,714
16 June 2017	Zeta and Zeta Group Members	On-market purchases by Zeta Resources Limited	A\$0.038 per share	233,333	233,333
16 June 2017	Zeta and Zeta Group Members	On-market purchases by Zeta Resources Limited	A\$0.038 per share	88,172	88,172
16 June 2017	Zeta and Zeta Group Members	On-market purchases by Zeta Resources Limited	A\$0.038 per share	50,001	50,001
19 June 2017	Zeta and Zeta Group Members	On-market purchases by Zeta Resources Limited	A\$0.038 per share	14,287	14,287
19 June 2017	Zeta and Zeta Group Members	On-market purchases by Zeta Resources Limited	A\$0.038 per share	30,024	30,024
19 June 2017	Zeta and Zeta Group Members	On-market purchases by Zeta Resources Limited	A\$0.038 per share	20,000	20,000
19 June 2017	Zeta and Zeta Group Members	On-market purchases by Zeta Resources Limited	A\$0.038 per share	408,928	408,928
19 June 2017	Zeta and Zeta Group Members	On-market purchases by Zeta Resources Limited	A\$0.038 per share	841,072	841,072
19 June 2017	Zeta and Zeta Group Members	On-market purchases by Zeta Resources Limited	A\$0.038 per share	57,142	57,142
19 June 2017	Zeta and Zeta Group Members	On-market purchases by Zeta Resources Limited	A\$0.038 per share	225,000	225,000
19 June 2017	Zeta and Zeta Group Members	On-market purchases by Zeta Resources Limited	A\$0.038 per share	1,500,000	1,500,000
19 June 2017	Zeta and Zeta Group Members	On-market purchases by Zeta Resources Limited	A\$0.038 per share	1,125,000	1,125,000
19 June 2017	Zeta and Zeta Group Members	On-market purchases by Zeta Resources Limited	A\$0.038 per share	1,251,786	1,251,786
19 June 2017	Zeta and Zeta Group Members	On-market purchases by Zeta Resources Limited	A\$0.038 per share	198,212	198,212
19 June 2017	Zeta and Zeta Group Members	On-market purchases by Zeta Resources Limited	A\$0.038 per share	98,511	98,511

### Annexure 'B'

This is Annexure B of 1 page referred to in Form 604 Notice of change of interests of substantial holder signed by me and dated 17 August 2017.

**print name** Peter Sullivan capacity Director of Zeta Resources Limited

**sign here**



date 17 August 2017

#### Present relevant interests

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Nature of relevant interest (6)	Class and number of securities	Person's votes
Zeta Resources Limited	J P Morgan Nominees Australia Limited	Zeta Resources Limited	Beneficial owner	88,754,325 ordinary shares	88,754,325
ICM Limited	J P Morgan Nominees Australia Limited	Zeta Resources Limited	Relevant interest under sections 608(1)(b) and (c) of the Corporations Act by having power to control the exercise of voting or disposal of shares as investment manager for Zeta Resources Limited pursuant to the Investment Management Agreement between Zeta Resources limited and ICM Limited dated 10 April 2013, enclosed in Annexure A of the Amended Form 603 dated 17 August 2017.	88,754,325 ordinary shares	88,754,325
UIL Limited	J P Morgan Nominees Australia Limited	Zeta Resources Limited	Relevant interest under section 608(3)(b) of the Corporations Act by having control over Zeta Resources Limited holding greater than 50% of the shares on issue.	88,754,325 ordinary shares	88,754,325
General Provincial Life Pension Fund Limited	J P Morgan Nominees Australia Limited	Zeta Resources Limited	Relevant interest under section 608(3)(b) of the Corporations Act by having control over UIL Limited holding greater than 50% of the shares on issue.	88,754,325 ordinary shares	88,754,325
Duncan Paul Saville	J P Morgan Nominees Australia Limited	Zeta Resources Limited	Relevant interest under section 608(3)(b) of the Corporations Act by having control over ICM Limited as owner of 100% of the shares on issue.	88,754,325 ordinary shares	88,754,325
Union Mutual Pension Fund Limited	J P Morgan Nominees Australia Limited	Zeta Resources Limited	Relevant interest under section 608(3)(b) of the Corporations Act by having control over General Provincial Life Pension Fund Limited holding 100% of the shares on issue.	88,754,325 ordinary shares	88,754,325