

22 August 2017

The Manager
Company Announcements Office
ASX Limited

CORAZON MINING LIMITED

Notice under Section 708A

Corazon Mining Limited (**Company**) hereby notifies the Australian Stock Exchange in accordance with Section 708A (5)(e) of the Corporations Act 2001 (**the Act**) that:

The Company issued 139,856,665 fully paid ordinary shares 85,000,000 options on 22 August 2017 as a placement to fund exploration expenditure and working capital.

The Act restricts the on-sale of securities issued without disclosure, unless the sale is exempt under Section 708 or 708A of the Act. By giving this notice, sale of the securities will fall within the exemption in Section 708A(5) of the Act.

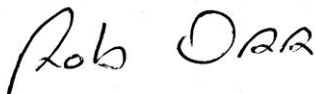
The securities were issued without disclosure to investors under Part 6D.2 of the Act, in reliance on Section 708A(5).

The Company, as at the date of this notice, has complied with:

- (a) the provisions of Chapter 2M of the Act as they apply to the Company; and
- (b) Section 674 of the Act.

As at the date of this notice, there is no excluded information for the purposes of Section 708A(7) or 708A(8) of the Act.

Yours faithfully



ROB ORR
COMPANY SECRETARY

Level 1
329 Hay Street
Subiaco 6008
Western Australia

PO Box 8187
Subiaco East WA
6008
T: +61 8 6142 6366
F: +61 8 6210 1872
admin@corazon.com.au